中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 06881)

REPLY SLIP
FOR THE FOURTH EXTRAORDINARY GENERAL MEETING OF 2013

To: China Galaxy Securities Co., Ltd. (the "**Company**")

I/We *(Note 1)* ____
of *(Note 1)* ____
(address as shown in the register of members) being the registered holder(s) of ____________________ Domestic Shares/ ____________________ H Shares *(Note 2)* in the capital of the Company, hereby inform the Company that I/we intend to attend (in person or by proxy) the fourth extraordinary general meeting of 2013 of the Company to be held at Conference Room No. 2, Second Floor, Yingbin Building, Kuangou Guest House of the People's Government of Beijing Municipality, Beijing, the PRC on Wednesday, 25 September 2013 at 9:30 a.m.

Date: ____________________ Signature(s) *(Note 3)*: ____________________

Notes:

1. Please insert full name(s) and address(es) (as shown in the register of members) in **BLOCK CAPITALS**.

2. Please delete as appropriate and insert the number of shares in the Company registered in your name(s).

3. In order to be valid, this completed and signed reply slip shall be delivered, for holders of Domestic Shares, to the Office of the Board of Directors of the Company at Tower C, Corporate Square, 35 Finance Street, Xicheng District, Beijing, the PRC, and for holders of H Shares, to the Company's H Share registrar, Computershare Hong Kong Investors Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong on or before Thursday, 5 September 2013 in person or by post.