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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 06881)

ANNOUNCEMENT

COMPLETION OF NON-PUBLIC ISSUANCE OF 2021 CORPORATE BONDS (FIFTH TRANCHE)

Reference is made to the circular of China Galaxy Securities Co., Ltd. (the “**Company**”) dated 5 May 2017 and the announcement dated 22 June 2017. The amendment to the plan on authorization given by the shareholders’ general meeting to the board of directors of the Company (the “**Board**”) was approved at the annual general meeting of the Company held on 22 June 2017, pursuant to which, the Board has been authorized to issue debt financing instruments with a balance of not exceeding 350% of the net capital of the Company.

Reference is also made to the announcement of the Company dated 9 August 2021 in relation to, among others, the approval issued by the Shanghai Stock Exchange for the Company’s proposed non-public issuance of corporate bonds with a total amount of not exceeding RMB30 billion to professional investors.

The Board wishes to announce that in accordance with the above authorization of the shareholders and the approval from the Shanghai Stock Exchange, the Company has completed the non-public issuance of 2021 corporate bonds (fifth tranche) (the “**Corporate Bonds**”) on 22 November 2021. The issue size of the Corporate Bonds is RMB6 billion with the nominal value and the issue price of RMB100 per unit. The Corporate Bonds consist of two types, of which the first type has a term of two years (the “**Two-year Corporate Bonds**”) and the second type has a term of three years (the “**Three-year Corporate Bonds**”). The final issue size of the Two-year Corporate Bonds is RMB2.4 billion with a final coupon

rate of 3.10%, and the final issue size of the Three-year Corporate Bonds is RMB3.6 billion with a final coupon rate of 3.35%. The proceeds from the issuance of the Corporate Bonds will be used to replenish working capital or repay matured debts of the Company.

By order of the Board
China Galaxy Securities Co., Ltd.
Chen Gongyan
Chairman and Executive Director

Beijing, the PRC
22 November 2021

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Gongyan (Chairman) and Mr. CHEN Liang (Vice Chairman and President); the non-executive directors are Mr. LIU Dingping, Mr. YANG Tijun, Ms. LIU Chang, Mr. LIU Zhihong and Mr. JIANG Yuesheng; and the independent non-executive directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.