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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 06881)

ANNOUNCEMENT

APPROVAL OF THE ISSUANCE EXAMINATION COMMITTEE OF THE CSRC ON THE COMPANY'S APPLICATION FOR PUBLIC ISSUANCE OF A SHARE CONVERTIBLE BONDS

References are made to the announcements of China Galaxy Securities Co., Ltd. (the “**Company**”) dated 30 August 2021, 19 October 2021 and 12 January 2022 and the circular dated 30 September 2021 in relation to the Company's proposed public issuance of A share convertible bonds in the PRC (the “**A Share Convertible Bonds**”).

On 7 March 2022, the Issuance Examination Committee of the China Securities Regulatory Commission (the “**CSRC**”) reviewed the Company's application for the public issuance of A Share Convertible Bonds. Based on the examination results of the meeting, the Company's application for the public issuance of A Share Convertible Bonds was approved.

The issuance of A Share Convertible Bonds is subject to obtaining the formal approval documents of the CSRC. The Company will make further announcement(s) upon receiving the formal approval documents of the CSRC. Investors are advised to pay attention to the investment risks.

By order of the Board
China Galaxy Securities Co., Ltd.
Chen Gongyan
Chairman and Executive Director

Beijing, the PRC
7 March 2022

As at the date of this announcement, the executive Directors of the Company are Mr. CHEN Gongyan (Chairman) and Mr. CHEN Liang (Vice Chairman and President); the non-executive Directors are Mr. LIU Dingping, Mr. YANG Tijun, Ms. LIU Chang, Mr. LIU Zhihong and Mr. JIANG Yuesheng; and the independent non-executive Directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.