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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 06881)

ANNOUNCEMENT

COMPLETION OF PUBLIC ISSUANCE OF 2022 CORPORATE BONDS (FIRST TRANCHE)

Reference is made to the circular of China Galaxy Securities Co., Ltd. (the “**Company**”) dated 5 May 2017 and the announcement dated 22 June 2017. The amendment to the plan on authorization given by the shareholders’ general meeting to the board of directors of the Company (the “**Board**”) was approved at the annual general meeting of the Company held on 22 June 2017, pursuant to which, the Board has been authorized to issue debt financing instruments with a balance of not exceeding 350% of the net capital of the Company.

Reference is also made to the announcement of the Company dated 31 August 2020 in relation to, among others, the approval issued by the China Securities Regulatory Commission for the Company’s proposed public issuance of corporate bonds with a total nominal amount of not exceeding RMB30 billion to professional investors.

The Board is pleased to announce that in accordance with the above authorization and the approval from the China Securities Regulatory Commission, the Company has completed the public issuance of 2022 corporate bonds (first tranche) (the “**Corporate Bonds**”) on 26 April 2022. The issue size of the Corporate Bonds is RMB1.5 billion with the nominal value and the issue price of RMB100 per unit.

The Corporate Bonds has a term of three years, with a final coupon rate of 2.95%. The proceeds from the issuance of the Corporate Bonds will be used to replenish the working capital of the Company or to repay debt financing instruments of the Company that are due or sold back by investors.

By order of the Board
China Galaxy Securities Co., Ltd.
Chen Gongyan
Chairman and Executive Director

Beijing, the PRC
26 April 2022

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Gongyan (Chairman) and Mr. CHEN Liang (Vice Chairman and President); the non-executive directors are Mr. LIU Dingping , Mr. YANG Tijun, Ms. LIU Chang, Mr. LIU Zhihong and Mr. JIANG Yuesheng; and the independent non-executive directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.