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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 06881)

VOLUNTARY ANNOUNCEMENT CHANGE IN CONTROLLING SHAREHOLDER'S EQUITY INTERESTS IN THE COMPANY

References are made to the announcements of China Galaxy Securities Co., Ltd. (the “**Company**”) dated 30 August 2021, 19 October 2021, 12 January 2022, 7 March 2022, 16 March 2022, 21 March 2022, 10 July 2022, 23 September 2022, 10 July 2023 and 4 August 2023 and its circular dated 30 September 2021 in relation to the Company's public issue of the A Share convertible corporate bonds in an amount of RMB7.8 billion (the “**A Share Convertible Bonds**”).

Reference is also made to the announcement of the Company dated 10 May 2023 in relation to the dilution of equity interests of China Galaxy Financial Holdings Company Limited (“**Galaxy Financial Holdings**”, the controlling shareholder of the Company) in the Company to approximately 50.16% as at 9 May 2023 as a result of the conversion of the A Share Convertible Bonds.

The Company wishes to announce that as at 10 August 2023, the conversion of A Share Convertible Bonds accumulatively formed 414,775,861 A Shares and the total number of shares of the Company increased to 10,552,034,618 shares. The number of shares of the Company held by Galaxy Financial Holdings remains unchanged at 5,186,538,364 shares, but as a result of the conversion of the A Share Convertible Bonds, its shareholding percentage decreased from approximately 50.16% as at 9 May 2023 to approximately 49.15% as at 10 August 2023, representing a passive dilution of approximately 1%.

The aforementioned change in equity interests in the Company held by Galaxy Financial Holdings does not result in any change of the controlling shareholder or actual controller of the Company.

By order of the Board
China Galaxy Securities Co., Ltd.
CHEN Liang
Chairman and Executive Director

Beijing, the PRC
10 August 2023

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Liang (Chairman) and Mr. WANG Sheng (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. LIU Chang, Mr. LIU Zhihong and Mr. JIANG Yuesheng; and the independent non-executive directors are Mr. LIU Ruizhong, Mr. WANG Zhenjun, Ms. LIU Chun and Mr. LAW Cheuk Kin Stephen.