中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 06881)

ANNOUNCEMENT
APPROVAL FROM THE CHINA SECURITIES REGULATORY COMMISSION FOR THE REGISTRATION OF ISSUANCE OF CORPORATE BONDS

China Galaxy Securities Co., Ltd. (the "**Company**") recently received the approval (the "**Approval**") issued by the China Securities Regulatory Commission with respect to the Company's application for the registration of corporate bonds (the "**Corporate Bonds**") with a total nominal value of up to RMB20 billion to be publicly issued by the Company to professional investors. The Approval will be valid for a period of 24 months. The Company may issue the Corporate Bonds in tranches during the valid period of the Approval.

The Company will proceed with matters relating to the issuance of the Corporate Bonds in accordance with the requirements under relevant laws and regulations and the Approval and as authorized by the general meeting of the Company, and perform its information disclosure obligations in a timely manner.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC
2 September 2024

As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive Directors are Mr. YANG Tijun, Ms. LI Hui, Ms. LIU Chang and Mr. LIU Zhihong; and the independent non-executive Directors are Ms. LIU Chun, Mr. LAW Cheuk Kin Stephen, Mr. LIU Li and Mr. MA Zhiming.