中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 06881)

ANNOUNCEMENT

POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2025

The board of directors (the "**Board**") of China Galaxy Securities Co., Ltd. (the "**Company**") wishes to announce that the first extraordinary general meeting of 2025 (the "**EGM**" or the "**Meeting**") of the Company was held at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiying Street, Fengtai District, Beijing, the PRC on Monday, 17 February 2025. The resolution proposed at the EGM was duly passed.

I. POLL RESULTS OF THE EGM

As at the date of the EGM, shareholders holding a total of 10,934,402,256 shares of the Company (including 7,243,417,623 A Shares and 3,690,984,633 H Shares), representing 100% of the total issued shares of the Company, were entitled to attend and vote on the resolution proposed at the EGM. No shareholders were required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to abstain from voting or voting in favour of the resolution proposed at the EGM.

Shareholders and authorized proxies holding a total of 6,113,920,772 shares, representing approximately 55.914541% of the total issued shares of the Company, attended the EGM. The voting at the EGM was conducted by way of onsite voting and online voting. The EGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the articles of association of the Company, and the poll results are lawful and valid.

Total number of shareholders and authorized proxies attending the Meeting	1,326
including: number of holders of A Shares	1,325
number of holders of H Shares	1
Total number of shares with voting rights	6,113,920,772
including: total number of shares held by holders of A Shares	5,248,472,393
total number of shares held by holders of H Shares	865,448,379
Percentage to the total number of shares with voting rights (%)	55.914541
including: percentage of shares held by holders of A Shares (%)	47.999628
percentage of shares held by holders of H Shares (%)	7.914913

The EGM was chaired by Mr. WANG Sheng, the Chairman of the Board. Nine out of the ten directors of the Company attended the Meeting, while Mr. LIU Li, an independent non-executive director, was unable to attend the Meeting due to other business commitments. All five supervisors of the Company attended the Meeting. Certain members of the senior management of the Company also attended the Meeting.

The poll results in respect of the resolution proposed at the EGM are as follows:

Resolution		Type of shareholders	For		Against		Abstain	
			No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
As a special resolution								
1	To consider and approve the amendments to the Plan on Authorization Granted by the General Meeting to the Board of Directors	Holders of A Shares	5,187,021,338	98.829163	60,078,834	1.144692	1,372,221	0.026145
		Holders of H Shares	118,082,019	13.644028	742,835,159	85.832405	4,531,201	0.523567
		Total	5,305,103,357	86.770888	802,913,993	13.132555	5,903,422	0.096557
	The resolution was duly passed as a special resolution.							

Pursuant to the relevant laws and regulations of the PRC, the Company announces the poll results of holders of A Shares who individually or in aggregate hold less than 5% of the shares of the Company in respect of the resolution proposed at the EGM as follows:

Resolution		For		Against		Abstain	
		No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
As a special resolution							
1	To consider and approve the amendments to the Plan on Authorization Granted by the General Meeting to the Board of Directors	26,410,474	30.059201	60,078,834	68.378999	1,372,221	1.561800

The full text of the resolution is set out in the circular of the Company dated 23 January 2025.

Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), representatives from the Company's shareholders, supervisors of the Company and representatives from King & Wood Mallesons (the Company's PRC legal adviser) acted as the scrutineers for the vote-taking at the EGM.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC
17 February 2025

As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive directors are Ms. LIU Chun, Mr. LAW Cheuk Kin Stephen, Mr. LIU Li and Mr. MA Zhiming.