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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)

(Stock Code: 6886)

ANNOUNCEMENT ON THE ESTIMATED GROWTH FOR THE FIRST QUARTER OF 2025

This announcement is made by the Company pursuant to Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

I. ESTIMATED RESULTS FOR THE PERIOD

(I) Period of the estimated results

January 1, 2025 to March 31, 2025

(II) Estimated results

1. According to the preliminary assessment, the net profit attributable to the owners of the parent company for the first quarter of 2025 will be between RMB3,437 million and RMB3,666 million, representing an increase of 50% to 60% as compared with that of last year.
2. According to the preliminary assessment, the net profit excluding non-recurring gains and losses attributable to the owners of the parent company for the first quarter of 2025 will be between RMB3,471 million and RMB3,695 million, representing an increase of 55% to 65% as compared with that of last year.
3. The estimated results are only preliminarily reviewed figures and have not been audited by any certified public accountants.

II. OPERATING RESULTS AND FINANCIAL POSITION OF THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR

- (I) The net profit attributable to the owners of the parent company for the first quarter of 2024: RMB2,291 million.
- (II) The net profit after extraordinary profit and loss attributable to the owners of the parent company for the first quarter of 2024: RMB2,239 million.
- (III) Basic earnings per share: RMB0.24.

III. MAIN REASONS FOR GROWTH IN RESULTS FOR THE PERIOD

In the first quarter of 2025, the Company unswervingly promoted the “two-pronged” (雙輪驅動) development strategy empowered by technology, continuously deepened the platform-based, integrated and internationalised operations in the complex and volatile market environment, taking an active role in serving the real economy to improve quality and increase efficiency, thereby keeping up steady development in all business lines. During the Reporting Period, the growth in the Company’s results was mainly attributable to the significant year-on-year growth in all major business lines, including wealth management, institutional services and investment management.

IV. RISK WARNING

There is no material uncertainty in respect of the Company which would affect the accuracy of the contents of this estimated results announcement.

V. ADDITIONAL INFORMATION

The above forecast is only based on preliminarily reviewed figures and is subject to the 2025 first quarterly report to be officially published by the Company. The Company’s shareholders and potential investors are advised to exercise caution with dealing in the securities of the Company.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“Company”	a joint stock company incorporated in the People’s Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from its predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor
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“Reporting Period” from January 1, 2025 to March 31, 2025

By order of the Board of the Company

Zhang Hui

Joint Company Secretary

Jiangsu, the PRC, April 9, 2025

As at the date of this announcement, the Board comprises Mr. Zhang Wei and Mr. Zhou Yi as executive Directors; Mr. Ding Feng, Mr. Chen Zhongyang, Mr. Ke Xiang, Mr. Liu Changchun and Mr. Zhang Jinxin as non-executive Directors; and Mr. Wang Jianwen, Mr. Wang Quansheng, Mr. Peng Bing, Mr. Wang Bing and Mr. Lo Kin Wing Terry as independent non-executive Directors.