HTSC

(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)

(Stock Code: 6886)

ANNOUNCEMENT ON COMPLETION OF THE CHANGE IN INDUSTRIAL AND COMMERCIAL REGISTRATION OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

References are made to (i) the announcements of the Company dated April 29, 2025 and September 8, 2025 respectively (the "**Announcements**"); (ii) the circular of the Company dated May 21, 2025 (the "**Circular**"); (iii) the poll results announcement of the 2024 Annual General Meeting, the 2025 First A Share Class Meeting and the 2025 First H Share Class Meeting dated June 20, 2025; and (iv) the Next Day Disclosure Return of the Company dated September 11, 2025, in relation to, among other things, the repurchase and cancellation of part of the Restricted A Shares by the Company and reduction of registered capital accordingly (the "**Cancellation**"). Unless otherwise defined in this announcement, terms used in this announcement shall have the same meanings as those defined in the aforesaid Announcements and the Circular.

The Company completed the Cancellation on September 11, 2025, with a total of 438,495 A Shares cancelled. Recently, the Company completed the change in industrial and commercial registration of its reduced registered capital and obtained a renewed business license from Jiangsu Provincial Administration for Market Regulation. The registered capital of the Company as stated in the business license has been changed from RMB9,027.302281 million to RMB9,026.863786 million. Other content of the business license remains unchanged.

The Company completed the amendments to the relevant provisions of the Articles of Association and filing with Jiangsu Provincial Administration for Market Regulation simultaneously. The specific details of and basis for the amendments are as follows:

Original Articles of Association	Amended Articles of Association	Basis for amendment
Article 6 The registered capital of the Company is RMB**9,027.302281** million.	**Article 6** The registered capital of the Company is RMB**9,026.863786** million.	Repurchase and cancellation of part of the Restricted A Shares under Share Incentive Scheme.
Article 22 The total number of the issued ordinary shares of the Company is **9,027,302,281** shares, among which **7,308,256,601** shares are RMB ordinary shares and **1,719,045,680** shares are overseas listed foreign shares.	**Article 22** The total number of the issued ordinary shares of the Company is **9,026,863,786** shares, among which **7,307,818,106** shares are RMB ordinary shares and **1,719,045,680** shares are overseas listed foreign shares.	Repurchase and cancellation of part of the Restricted A Shares under Share Incentive Scheme.

The full text of the amended Articles of Association has been published on the HKEXnews website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of the Company (www.htsc.com.cn).

DEFINITION

In this announcement, the following expression has the meaning set out below unless the context otherwise requires.

"Board"	the board of directors of the Company
"Company"	a joint stock company incorporated in the People's Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from its predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as "HTSC", and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of "華泰六八八六股份有限公司" and English name of "Huatai Securities Co., Ltd."; the H shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor
"Articles of Association"	the articles of association of the Company (as amended, supplemented or otherwise modified from time to time)

By order of the Board
Zhang Hui
Joint Company Secretary

Jiangsu, the PRC, September 22, 2025

As at the date of this announcement, the Board comprises Mr. Zhang Wei, Mr. Zhou Yi and Ms. Wang Ying as executive Directors; Mr. Ding Feng, Mr. Chen Zhongyang, Mr. Ke Xiang, Mr. Jin Yongfu and Mr. Zhang Jinxin as non-executive Directors; and Mr. Wang Jianwen, Mr. Wang Quansheng, Mr. Peng Bing, Mr. Wang Bing and Mr. Lo Kin Wing Terry as independent non-executive Directors.