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# NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**PIONEER REWARD LIMITED**

*(incorporated in the British Virgin Islands with limited liability)*

(the "**Issuer**")

**CNY1,700,000,000 1.90 per cent. Yulan Guaranteed Notes due 2028**
**(Stock Code: 85068)**
**(the "Notes")**

**under the U.S.$3,000,000,000 Guaranteed Medium Term Note Programme**
**(the "Programme")**

*Unconditionally and Irrevocably Guaranteed by*

HTSC

**HUATAI SECURITIES CO., LTD.**
**(华泰证券股份有限公司)**

*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock code: 601688.SH, 6886.HK, HTSC.LI)**

(the "**Guarantor**")

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

| | | | |
|---|---|---|---|
| **Huatai International** | **Bank of China**[1] | **ICBC**[2] | **Standard Chartered Bank** |

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1 Bank of China includes Bank of China Limited and Bank of China (Hong Kong) Limited

2 ICBC includes ICBC International Securities Limited, Industrial and Commercial Bank of China (Asia) Limited, Industrial and Commercial Bank of China (Macau) Limited and Industrial and Commercial Bank of China Limited, Singapore Branch

*Joint Lead Managers and Joint Bookrunners*

| | | | |
|---|---|---|---|
| **Bank of Communications** | **China Construction Bank (Asia)** | **China Everbright Bank Hong Kong Branch** | **China CITIC Bank[3]** |
| **CMB Wing Lung Bank Limited** | **China Minsheng Banking Corp., Ltd. Hong Kong Branch** | **Hua Xia Bank Co., Limited Hong Kong Branch** | **Industrial Bank Co., Ltd. Hong Kong Branch** |

**Shanghai Pudong Development Bank[4]**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 10 September 2025 and the pricing supplement relating to the Notes dated 15 September 2025. The listing of and permission to deal in the Notes is expected to become effective on 23 September 2025.

22 September 2025

*As at the date of this announcement, the sole Director of the Issuer is Mr. Chung Chi Chuen Ryan.*

*As at the date of this announcement, the Board of Directors of the Guarantor comprises Mr. Zhang Wei, Mr. Zhou Yi and Ms. Wang Ying as executive Directors; Mr. Ding Feng, Mr. Chen Zhongyang, Mr. Ke Xiang, Mr. Jin Yongfu and Mr. Zhang Jinxin as non-executive Directors; and Mr. Wang Jianwen, Mr. Wang Quansheng, Mr. Peng Bing, Mr. Wang Bing and Mr. Lo Kin Wing Terry as independent non-executive Directors.*

3 China CITIC Bank includes China CITIC Bank International Limited and CNCB (Hong Kong) Capital Limited

4 Shanghai Pudong Development Bank includes Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch and SPDB International Capital Limited