BetterLife Holding Limited
百 得 利 控 股 有 限 公 司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6909)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO VERY SUBSTANTIAL ACQUISITIONS

References are made to the announcements (the "**Announcements**") of BetterLife Holding Limited (the "**Company**") dated 21 October 2024, 22 October 2024, 1 November 2024, 7 November 2024 and 24 January 2025 in relation to, among other things, very substantial acquisitions in relation to the Creditor's Rights Transfer Agreement, the Debt Settlement Agreement and the Loan Agreements and the transactions contemplated thereunder. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise specified.

As disclosed in the announcements of the Company dated 7 November 2024 and 24 January 2025, a circular (the "**Circular**") containing, among others, (i) the details of the Creditor's Rights Transfer Agreement, the Debt Settlement Agreement and the Loan Agreements and the transactions contemplated thereunder; (ii) the details of the Assets, including the financial information of Jiguang Real Estate and Jiguang Xinghui, and the valuation report(s) of the Creditor's Rights and the properties; (iii) the financial information of the Group; (iv) the unaudited pro forma financial information of the enlarged Group; (v) the notice convening the EGM; and (vi) other information as required under the Listing Rules, was expected to be despatched to the Shareholders on or before 27 February 2025.

As additional time is required for the Company to prepare and finalise certain information to be contained in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 5 March 2025.

By Order of the Board
BetterLife Holding Limited
Chou Patrick Hsiao-Po
Chairman

Hong Kong, 27 February 2025

As at the date of this announcement, the Board comprises Mr. Chou Patrick Hsiao-Po, Ms. Sun Jing, Mr. Xu Tao and Ms. Li Dan as executive Directors; and Mr. Liu Dengqing, Mr. Lou Sai Tong and Dr. Chu Fumin as independent non-executive Directors.