TOMO HOLDINGS LIMITED
萬馬控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6928)

PROPOSED ADOPTION OF THE AMENDED AND RESTATED ARTICLES OF ASSOCIATION OF THE COMPANY

This announcement is made by TOMO Holdings Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board (the "**Board**") of directors (the "**Directors**") of the Company proposes to amend the existing articles of association of the Company (the "**Existing Articles**") in order to, amongst others, (i) enable the Company to hold hybrid and electronic meetings; (ii) permit electronic voting; (iii) permit the Company to hold treasury shares; (iv) align with the requirements of the "Consultation Conclusions to Proposals to Further Expand the Paperless Listing Regime and Other Rule Amendments" published by The Stock Exchange of Hong Kong Limited on 24 January 2025; and (v) make consequential and certain housekeeping amendments (collectively, the "**Proposed Amendments**"). In view of the number of the Proposed Amendments, the Board proposes that a new articles of association of the Company which consolidate all the Proposed Amendments be adopted as the amended and restated articles of association of the Company (the "**New Articles**") in substitution for and to the exclusion of the Existing Articles.

The Proposed Amendments and the proposed adoption of the New Articles are subject to approval of the shareholders of the Company (the "**Shareholders**") by way of special resolution at the forthcoming annual general meeting of the Company (the "**AGM**").

The AGM will be convened to consider, among other things, and, if thought fit, approve the Proposed Amendments and the adoption of the New Articles. A circular of the Company containing, among others, (i) details of the Proposed Amendments and the proposed adoption of the New Articles; and (ii) a notice convening the AGM and the relevant proxy form are expected to be despatched to the Shareholders in due course.

By order of the Board of
TOMO Holdings Limited
Mr. Lu Yongde
Chairman and executive Director

Hong Kong, 24 April 2026

As at the date hereof, the Board comprises Mr. Lu Yongde (chairman) and Mr. Yuan Qinghua as executive Directors; and Mr. Liu Wuhui, Mr. Ma Zhangkai and Ms. Zhu Xiaoxin as independent non-executive Directors.