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MegaInfo Holdings Limited

萬佳訊控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8279)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of MegaInfo Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at 74 da Rua da Felicidade, Edf. Vodatel, Taipa, Macau on 13th May, 2004 at 4:00 p.m. for the following purposes:

- 1 To consider and approve the unaudited consolidated results of the Company and its subsidiaries for the nine months ended 31st March, 2004 (the “Third Quarterly Results”) and approve the draft announcement of the Third Quarterly Results to be published on the GEM website and the Company website;
- 2 To consider the payment of an interim dividend, if any;
- 3 To consider the closure of the Register of Members, if necessary; and
- 4 To transact any other business.

By order of the Board
MegaInfo Holdings Limited
José Manuel dos Santos
Chairman

Hong Kong, 30th April, 2004

This announcement, for which the directors of MegaInfo Holdings Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to MegaInfo Holdings Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting.

** For identification purpose only*