FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market

Company Information Sheet

The Stock Exchange takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name	:	**MegaInfo Holdings Limited**
Stock code (ordinary shares)	:	**8279**

This information sheet contains certain particulars concerning the above company ("Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited ("Stock Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange ("GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 23 August 2006.

A. General

Place of incorporation	:	Bermuda
Date of initial listing on GEM	:	19 January 2004
Names of directors *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	:	Executive Directors Mr. Sun Ho Mr. Kot Wai Ming Independent Non-Executive Directors Mr. Kwok Wing Leung Andy Mr. Wang Ronghua Mr. Hua Fengmao
Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other	:	MAXPROFIT GLOBAL INC: 401,250,000 ordinary shares

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A
Financial year end date	:	30th June
Registered address	:	Clarendon House, 2 Church Street, Hamilton HM11, Bermuda
Head office and principal place of business	:	1st Floor, Edf. Vodatel 74 da Rua da Felicidade Taipa, Macau
Principal place of business in Hong Kong	:	Room 713B, 7/F, Block B, Seaview Estate, 2-8 Watson Road, North Point, Hong Kong
Web-site address (if applicable)	:	http://www.megainfo.com.cn
Share registrar (Hong Kong)	:	Abacus Share Registrars Limited
Auditors	:	Deloitte Touche Tohmatsu

B. Business activities

The Group is principally engaged in the provision of enterprise solutions with a focus on self-developed digital image processing management applications, *MegaImage* and *MegaMax*, for telecommunications service providers and other enterprises in Macau and the PRC. The Group provides an integrated range of services from design of solutions to provision of the Group's image processing management applications, supply of hardware equipment, installation, integration and commissioning of solutions, after-sales support and maintenance services.

C. Ordinary shares

Number of ordinary shares in issue	:	556,400,000
Par value of ordinary shares in issue	:	HK$0.010 each
Board lot size (in number of shares)	:	8,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio *(Not applicable if the warrant is denominated in dollar value of conversion right)*	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

N/A

Responsibility statement

The directors of the Company ("Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

______________________ Sun Ho	______________________ Kot Wai Ming
______________________ Kwok Wing Leung Andy	______________________ Wang Ronghua
______________________ Hua Fengmao	