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AGTech Holdings Limited
亞博科技控股有限公司*
(incorporated in Bermuda with limited liability)
(Stock Code: 8279)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the "Board") of AGTech Holdings Limited (the "Company") announces that a meeting of the Board will be held at Unit 3912, 39th Floor, Shell Tower, Times Square, Causeway Bay, Hong Kong on Friday, 11 May 2007, at 3:30 p.m. for the following purposes:

1. To consider and approve the unaudited third quarterly results of the Company and its subsidiaries for the nine months ended 31 March 2007 (the "Unaudited Third Quarterly Results");
2. To approve the draft announcement for the Unaudited Third Quarterly Results to be published on the GEM website;
3. To consider the payment of an interim dividend, if any;
4. To consider the closure of the Register of Members, if necessary; and
5. To transact any other business.

By Order of the Board
AGTech Holdings Limited
Sun Ho
Chairman

Hong Kong, 27 April 2007

* *For identification purpose only*

As at the date of this announcement, the Board comprises Mr. Sun Ho and Mr. Kot Wai Ming as Executive Directors; Mr. Kwok Wing Leung Andy, Mr. Wang Ronghua and Mr. Hua Fengmao as Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will appear and remain on the GEM website at www.hkgem.com on the “Latest Company Announcement” page for at least 7 days from the day of its posting.