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AGTech Holdings Limited
亞博科技控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock code: 8279)

DELAY IN DESPATCH OF CIRCULAR

The Company has applied for a waiver from the strict compliance with Rule 19.38 of the GEM Listing Rules for extending the deadline for despatch of the Circular to 26 April 2010.

Reference is made to the announcement issued by AGTech Holdings Limited (the "Company") dated 5 March 2010 (the "Announcement") in relation to, among other things, a major transaction in respect of the proposed acquisition of an indirect 35% equity interest in 北京長城高騰信息產品有限公司 (Beijing Greatwall GOT Information Products Co., Ltd.*). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

Pursuant to Rule 19.38 of the GEM Listing Rules, the Company is required to despatch to the Shareholders a circular (the "Circular") within 21 days after publication of the Announcement, that is, on or before 26 March 2010.

As additional time is required for the preparation of (i) the accountants' report of the Exequs Group; (ii) the pro forma financial information of the enlarged Group upon Completion; and (iii) other financial information of the Group for inclusion in the Circular, an application has been made by the Company to the Stock Exchange for a waiver from the strict compliance with Rule 19.38 of the GEM Listing Rules and an extension of time for despatch of the Circular to a date falling on or before 26 April 2010.

By order of the Board
AGTech Holdings Limited
Sun Ho
Chairman

Hong Kong, 26 March 2010

As at the date of this announcement, the Board comprises Mr. Sun Ho, Mr. Robert Geoffrey Ryan, Mr. Bai Jinmin and Mr. Liang Yu as executive Directors; Ms. Yang Yang as non-executive Director; and Mr. Wang Ronghua, Mr. Hua Fengmao and Mr. Kwok Wing Leung Andy as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website (www.hkgem.com) for at least 7 days from its date of posting and will be published on the website of the Company at www.agtech.com.

* *for identification purpose only*