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This announcement, for which the directors (the “Directors”) of AGTech Holdings Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.



AGTech Holdings Limited **亞博科技控股有限公司***

(incorporated in Bermuda with limited liability)

(Stock Code: 8279)

NOTICE OF BOARD OF DIRECTORS’ MEETING

The board of directors (the “Board”) of AGTech Holdings Limited (the “Company”) announces that a meeting of the Board will be held at Unit 3912, 39th Floor, Tower Two, Times Square, Causeway Bay, Hong Kong on Wednesday, 9 May 2012 at 3:30 p.m. for the following purposes:

1. To consider and approve the unaudited first quarterly results of the Company and its subsidiaries for the three months ended 31 March 2012 (the “Unaudited First Quarterly Results”);
2. To approve the draft announcement for the Unaudited First Quarterly Results to be published on the websites of the GEM and the Company;

3. To consider the payment of an interim dividend, if any;
4. To consider the closure of the Register of Members of the Company, if necessary;
and
5. To transact any other business.

By order of the Board
AGTech Holdings Limited
Sun Ho
Chairman & CEO

The Hong Kong Special Administrative Region of
the People's Republic of China, 25 April 2012

As at the date of this announcement, the Board comprises (i) Mr. Sun Ho, Mr. Robert Geoffrey Ryan, Mr. Bai Jinmin and Mr. Liang Yu as executive Directors; (ii) Ms. Yang Yang as non-executive Director; and (iii) Mr. Wang Ronghua, Mr. Hua Fengmao and Mr. Kwok Wing Leung Andy as independent non-executive Directors.

This announcement will remain on the “Latest Company Announcement” page of the GEM website operated by the Stock Exchange at www.hkgem.com for at least seven days from the day of its posting and will be published on the website of the Company at www.agtech.com.

** For identification purpose only*