



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 June 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer AGTech Holdings Limited

Date Submitted 3 July 2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                                                   |                        |                               |                                              |
|-------------------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>8279</u> Description : <u>AGTech Holdings</u> |                        |                               |                                              |
|                                                                   | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                               | <u>10,000,000,000</u>  | <u>HK\$0.002</u>              | <u>HK\$20,000,000.00</u>                     |
| Increase/(decrease)                                               | <u>N / A</u>           |                               | <u>N / A</u>                                 |
| Balance at close of the month                                     | <u>10,000,000,000</u>  | <u>HK\$0.002</u>              | <u>HK\$20,000,000.00</u>                     |
| (2) Stock code : <u>N / A</u> Description : <u>N / A</u>          |                        |                               |                                              |
|                                                                   | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                               | <u></u>                | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                                               | <u></u>                |                               | <u></u>                                      |
| Balance at close of the month                                     | <u></u>                | <u></u>                       | <u></u>                                      |

## 2. Preference Shares

|                                     |                             |                               |                                              |
|-------------------------------------|-----------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | <u>N / A</u>                | Description :                 | <u>N / A</u>                                 |
|                                     | No. of preference shares    | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>   | <u>                    </u>                  |
| Increase/(decrease)                 | <u>                    </u> |                               | <u>                    </u>                  |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>   | <u>                    </u>                  |

## 3. Other Classes of Shares

|                                     |                                |                               |                                              |
|-------------------------------------|--------------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | <u>N / A</u>                   | Description :                 | <u>N / A</u>                                 |
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>                    </u>    | <u>                    </u>   | <u>                    </u>                  |
| Increase/(decrease)                 | <u>                    </u>    |                               | <u>                    </u>                  |
| Balance at close of the month       | <u>                    </u>    | <u>                    </u>   | <u>                    </u>                  |

Total authorised share capital at the end of the month  
(State currency) :

HK\$20,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |       | No of preference | No. of other classes of shares |
|---------------------------------------|------------------------|-------|------------------|--------------------------------|
|                                       | (1)                    | (2)   | shares           |                                |
| Balance at close of preceding month   | 4,391,291,864          | N / A | N / A            | N / A                          |
| Increase/ (decrease) during the month | 262,500                | N / A | N / A            | N / A                          |
| Balance at close of the month         | 4,391,554,364          | N / A | N / A            | N / A                          |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. Share Option Scheme                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| Exercise price:                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| HK\$0.4740                                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| (18/11/2004)                                                                                             |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | 1,500,000                                                                                 |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 2. Share Option Scheme                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| Exercise price:                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| HK\$0.30                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| (18/11/2004)                                                                                             |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | 1,000,000                                                                                 |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 3. Share Option Scheme                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| Exercise price:                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| HK\$ 0.330                                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| (18/11/2004)                                                                                             |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | 4,150,000                                                                                 |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|---------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed  |                                                                      |                                                                                           |
| 4. Share Option Scheme<br>Exercise price:<br>HK\$ 0.1006<br>(18/11/2004)<br>Ordinary shares<br>(Note 1)  | N/A                       | N/A       | N/A       | N/A     | N/A                                                                  | 70,546,750                                                                                |
| 5. Share Option Scheme<br>Exercise price :<br>HK\$ 0.2900<br>(18/11/2004)<br>Ordinary shares<br>(Note 1) | N/A                       | 200,000   | N/A       | 750,000 | 200,000                                                              | 75,650,250                                                                                |
| 6. Share Option Scheme<br>Exercise price :<br>HK\$ 0.4250<br>(18/11/2004)<br>Ordinary shares<br>(Note 1) | N/A                       | 62,500    | N/A       | 375,000 | 62,500                                                               | 122,862,500                                                                               |
| 7. Share Option Scheme<br>Exercise price :<br>HK\$ 0.4890<br>(18/11/2004)<br>Ordinary shares<br>(Note 1) | N/A                       | N/A       | N/A       | N/A     | N/A                                                                  | 85,151,688                                                                                |
| 8. Share Option Scheme<br>Exercise price :<br>HK\$1.1900<br>(18/11/2004)<br>Ordinary shares<br>(Note 1)  | N/A                       | N/A       | N/A       | N/A     | N/A                                                                  | 43,488,238                                                                                |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 9. Share Option Scheme                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| Exercise price:                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| HK\$ 1.3100                                                                                              |                           |           |           |        |                                                                      |                                                                                           |
| (18/11/2004)                                                                                             |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | 358,052,000                                                                               |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 10. Share Option Scheme                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| Exercise price :                                                                                         |                           |           |           |        |                                                                      |                                                                                           |
| HK\$                                                                                                     |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | N/A                                                                                       |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 11. Share Option Scheme                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| Exercise price :                                                                                         |                           |           |           |        |                                                                      |                                                                                           |
| HK\$                                                                                                     |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | N/A                                                                                       |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 12. Share Option Scheme                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| Exercise price :                                                                                         |                           |           |           |        |                                                                      |                                                                                           |
| HK\$                                                                                                     |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | N/A                                                                                       |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 13. Share Option Scheme                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| Exercise price :                                                                                         |                           |           |           |        |                                                                      |                                                                                           |
| HK\$                                                                                                     |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   | N/A                       | N/A       | N/A       | N/A    | N/A                                                                  | N/A                                                                                       |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | 262,500                                                              |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | N / A                                                                |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | N / A                                                                |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | HK\$ 84,562.50            |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N / A                                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N / A                                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 3 N / A                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N / A                                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |                                 |                                                 |                                  | (Ordinary shares)                         | N / A                                                                                  |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Preference shares)                       | N / A                                                                                  |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Other class)                             | N / A                                                                                  |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N / A                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 2. N / A                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 3. N / A                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 4. N / A                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N / A                                                                |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N / A                                                                |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N / A                                                                |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Share Option per Option Agreement dated 3 May 2013                                                   | N/A                                                                  | 212,879,224                                                                               |
| Exercise price:                                                                                         |                                                                      |                                                                                           |
| HK\$0.4000                                                                                              |                                                                      |                                                                                           |
| granted under General Mandate (07/05/2012)                                                              |                                                                      |                                                                                           |
| Ordinary Shares (Note 1)                                                                                |                                                                      |                                                                                           |
| 2. N / A                                                                                                |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 3. N / A                                                                                                |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N / A                                                                |                                                                                           |
| (Preference shares)                                                                                     | N / A                                                                |                                                                                           |
| (Other class)                                                                                           | N / A                                                                |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                                                                                                                   |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|---------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / ) | N / A                                                                | N / A                                                                                     |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / ) | N / A                                                                | N / A                                                                                     |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>AGM approval date: (dd/mm/yyyy) _____ | ( / / ) | N / A                                                                | N / A                                                                                     |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / ) | N / A                                                                | N / A                                                                                     |

## For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N / A                                                                | N / A                                                                                     |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____     | N / A                                                                | N / A                                                                                     |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | N / A                                                                | N / A                                                                                     |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | N / A                                                                | N / A                                                                                     |

|                                                            |                                                                                                                                                                |
|------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 9. Capital reorganisation                                  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / ) N / A N / A<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / ) N / A N / A<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |
|                                                            | Total E. (Ordinary shares) N / A<br>(Preference shares) N / A<br>(Other class) N / A                                                                           |

|                                                                                                                         |             |
|-------------------------------------------------------------------------------------------------------------------------|-------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) 262,500 |
|                                                                                                                         | (2) N / A   |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N / A       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N / A       |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |             |

Remarks (if any):

N/A

Submitted by: **Mr Lai Yick Fung**

Title: **Company Secretary**  
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*