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AGTech Holdings Limited
亞博科技控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 8279)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the "**Board**") of AGTech Holdings Limited (the "**Company**") announces that a meeting of the Board will be held at Unit 3912, 39th Floor, Tower Two, Times Square, Causeway Bay, Hong Kong on Tuesday, 10 November 2015 for the following purposes:

1. To consider and approve the unaudited third quarterly results of the Company and its subsidiaries for the nine months ended 30 September 2015 (the "**Unaudited Third Quarterly Results**");

2. To approve the draft announcement for the Unaudited Third Quarterly Results to be published on the websites of the Growth Enterprise Market (the "**GEM**") and the Company;

3. To consider the payment of an interim dividend, if any;

4. To consider the closure of the Register of Members of the Company, if necessary; and

5. To transact any other business.

By order of the Board
AGTech Holdings Limited
Sun Ho
Chairman & CEO

The Hong Kong Special Administrative Region of
the People's Republic of China, 28 October 2015

* *For identification purposes only*

As at the date of this announcement, the Board comprises (i) Mr. Sun Ho, Mr. Bai Jinmin, Mr. Liang Yu and Mr. Cheng Guoming as executive Directors; (ii) Mr. Ho King Fung, Eric as non-executive Director; and (iii) Ms. Monica Maria Nunes, Mr. Feng Qing and Dr. Gao Jack Qunyao as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website operated by the Stock Exchange at www.hkgem.com for at least seven days from the day of its posting and will be published on the website of the Company at www.agtech.com.