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AGTech Holdings Limited

亞博科技控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 8279)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
FINAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED
31 DECEMBER 2015**

This announcement is made to clarify certain errors contained in the announcement of the Company dated 18 March 2016 in relation to the final results of the Group for the year ended 31 December 2015.

Reference is made to the announcement of AGTech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 18 March 2016 in relation to the final results of the Group for the year ended 31 December 2015 (the “**Results Announcement**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Results Announcement.

* For identification purposes only

The Company noted that there were inadvertent errors on pages 11, 31 and 44 of the Results Announcement (in both the English and Chinese versions). The Company would like to clarify that:

- (1) under the sub-section headed “Information about major customers” of the section headed “5. SEGMENT INFORMATION” on page 11, the entire sub-section should be replaced with the following:

Information about major customers

Revenue from customers of corresponding years contributing over 10% of total revenue of the Group is as follows:

	2015 HK\$'000	2014 <i>HK\$'000</i>
Customer A	82,220	N/A ¹
Customer B	N/A¹	43,423
Customer C	N/A¹	21,948
	82,220	65,371

¹ The corresponding customer did not contribute over 10% or more to the Group’s revenue in the respective year.

- (2) under the section headed “Liquidity and financial resources” on page 31, the amount of available banking facilities denominated in HK\$ of the Group should read “approximately HK\$11.6 million” instead of “HK\$65 million”.
- (3) in the fourth paragraph under the section headed “SHARE OPTIONS” on page 44, the number of Shares issued by the Company as a result of the options exercised during the year ended 31 December 2015 should read “132,350,981” instead of “166,134,764”, and the weighted average closing price of the Shares immediately before the dates on which these options were exercised should read “HK\$1.3265 per Share” instead of “HK\$0.9106 per Share”.

Other than the above clarifications, the contents of the Results Announcement (both the English and Chinese versions) remain unchanged.

By order of the Board
AGTech Holdings Limited
Sun Ho
Chairman & CEO

Hong Kong, 24 March 2016

As at the date of this announcement, the Board comprises (i) Mr. Sun Ho, Mr. Bai Jinmin, Mr. Liang Yu and Mr. Cheng Guoming as executive Directors; (ii) Mr. Ho King Fung, Eric as non-executive Director; and (iii) Ms. Monica Maria Nunes, Mr. Feng Qing and Dr. Gao Jack Qun Yao as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcement” page of the GEM website operated by the Stock Exchange at www.hkgem.com for at least seven days from the day of its posting and will be published on the website of the Company at www.agtech.com.