

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **AGTech Holdings Limited**
(亞博科技控股有限公司*)

Stock code (ordinary shares): **8279**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 December 2020.....

A. General

Place of incorporation: Bermuda

Date of initial listing on GEM: 19 January 2004

Name of Sponsor(s): N/A

Names of directors: Executive Directors

(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive) Mr. SUN Ho
Ms. HU Taoye

Non-Executive Directors

Mr. YANG Guang

Mr. LI Faguang

Mr. JI Gang

Mr. ZOU Liang

Independent Non-Executive Directors

Ms. Monica Maria NUNES

Mr. FENG Qing

Dr. GAO Jack Qunyao

* for identification purposes only

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares held in the Company	Approximate percentage of issued shares of the Company
	Ali Fortune Investment Holding Limited (<i>Note 1</i>)	6,502,723,993	55.71%
	Alibaba Investment Limited (<i>Note 1 and Note 7</i>)	6,502,723,993	55.71%
	API Holdings Limited (<i>Note 1 and Note 7</i>)	6,502,723,993	55.71%
	Alibaba Group Holding Limited (<i>Note 2 and Note 7</i>)	6,502,723,993	55.71%
	API (Hong Kong) Investment Limited (<i>Note 3 and Note 7</i>)	6,502,723,993	55.71%
	Shanghai Yunju Venture Capital Investment Co., Ltd. (formerly known as Shanghai Yunju Investment Management Co., Ltd.) (<i>Note 4 and Note 7</i>)	6,502,723,993	55.71%
	Ant Group Co., Ltd. (formerly known as Ant Small and Micro Financial Services Group Co., Ltd.) (<i>Note 5 and Note 7</i>)	6,502,723,993	55.71%
	Hangzhou Yunbo Investment Consultancy Co., Ltd. (<i>Note 6 and Note 7</i>)	6,502,723,993	55.71%
	Mr. MA Yun (<i>Note 6 and Note 7</i>)	6,502,723,993	55.71%
	Mr. JING Eric Xiandong (<i>Note 6 and Note 7</i>)	6,502,723,993	55.71%
	Ms. JIANG Fang (<i>Note 6 and Note 7</i>)	6,502,723,993	55.71%
	Mr. HU Simon Xiaoming (<i>Note 6 and Note 7</i>)	6,502,723,993	55.71%
	Maxprofit Global Inc. (<i>Note 8</i>)	2,006,250,000	17.19%
	Mr. SUN Ho (<i>Note 9</i>)	2,052,408,000	17.58%

Notes:

1. Alibaba Investment Limited ("AIL") and API Holdings Limited ("API Holdings") hold 60% and 40% of the issued share capital of Ali Fortune Investment Holding Limited, respectively.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

2. Alibaba Group Holding Limited holds 100% of the issued share capital of AIL.
3. API (Hong Kong) Investment Limited holds 100% of the issued share capital of API Holdings.
4. Shanghai Yunju Venture Capital Investment Co., Ltd. (formerly known as Shanghai Yunju Investment Management Co., Ltd.) ("Shanghai Yunju") holds 100% of the issued share capital of API (Hong Kong) Investment Limited.
5. Ant Group Co., Ltd. (formerly known as Ant Small and Micro Financial Services Group Co., Ltd.) ("Ant Holdco") holds 100% of the equity interests in Shanghai Yunju. Hangzhou Junhan Equity Investment Partnership (Limited Partnership) ("Junhan") and Hangzhou Junao Equity Investment Partnership (Limited Partnership) ("Junao") hold 29.86% and 20.66% of the equity interests in Ant Holdco, respectively.
6. Hangzhou Yunbo Investment Consultancy Co., Ltd. ("Yunbo") is the general partner of both Junhan and Junao, and is owned as to 34%, 22%, 22% and 22% by Mr. MA Yun, Mr. JING Eric Xiandong, Ms. JIANG Fang, and Mr. HU Simon Xiaoming respectively. Pursuant to an agreement (the "Concert Party Agreement") dated 21 August 2020 and entered into between Mr. MA Yun, Mr. JING Eric Xiandong, Ms. JIANG Fang, and Mr. HU Simon Xiaoming, they have agreed on certain arrangements pertaining to their shareholdings in Yunbo. Pursuant to the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "SFO"), since each of Mr. MA Yun, Mr. JING Eric Xiandong, Ms. JIANG Fang, and Mr. HU Simon Xiaoming is a party to the Concert Party Agreement, each of them is deemed to be interested in the Shares in which the other parties to the Concert Party Agreement are interested.
7. Each of AIL, Alibaba Group Holding Limited, API Holdings, API (Hong Kong) Investment Limited, Shanghai Yunju, Ant Holdco, Junhan, Junao, Yunbo, Mr. MA Yun, Mr. JING Eric Xiandong, Ms. JIANG Fang, and Mr. HU Simon Xiaoming are taken to be interested in an aggregate of 6,502,723,993 Shares by virtue of Part XV of the SFO.
8. Maxprofit Global Inc. is beneficially and wholly owned by Mr. SUN Ho.
9. Mr. SUN Ho is interested in 46,158,000 shares of the Company and, by virtue of his interest in Maxprofit Global Inc., is deemed to be also interested in 2,006,250,000 shares of the Company.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Alibaba Group Holding Limited, a company incorporated in the Cayman Islands, with its American depositary shares, each representing eight ordinary shares, listed on the New York Stock Exchange (Stock Symbol: BABA) and its ordinary shares listed on the Main Board of the Stock Exchange (Stock Code: 9988); Alibaba Health Information Technology Limited (Stock Code: 241); Alibaba Pictures Group Limited (Stock Code: 1060) and Sun Art Retail Group Limited (Stock Code: 6808)
Financial year end date:	31 December
Registered address:	Clarendon House, 2 Church Street, Hamilton HM11, Bermuda
Head office and principal place of business:	Unit 3912, 39th Floor, Tower Two, Times Square, Causeway Bay, Hong Kong
Web-site address (if applicable):	http://www.agtech.com
Share registrar:	Tricor Abacus Limited
Auditors:	PricewaterhouseCoopers

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

AGTech Holdings Limited is an investment holding company incorporated in Bermuda and its issued shares are listed on the GEM of The Stock Exchange of Hong Kong Limited. The Group is an integrated technology and services company, principally engaged in the lottery and mobile games and entertainment market with a focus on China and selected international markets.

C. Ordinary shares

Number of ordinary shares in issue:	11,672,342,235
Par value of ordinary shares in issue:	HK\$0.002
Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
 (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: SUN Ho
 (Name)

Title: Director, Chairman & CEO
 (Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.