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Jinke 金科服务

美 好 你 的 生 活

Jinke Smart Services Group Co., Ltd.

金科智慧服務集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9666)

COMPLETION OF THE H SHARE FULL CIRCULATION

Reference is made to the announcements (the “**Announcements**”) of Jinke Smart Services Group Co., Ltd. (the “**Company**”) dated 17 August 2021 and 1 September 2021 in relation to the Conversion and Listing. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE H SHARE FULL CIRCULATION

The Board is pleased to announce that the Conversion and Listing was completed on 9 September 2021.

On 31 August 2021, the Company obtained the approval for the listing of and for permission to deal in 500,000,000 Converted H Shares. Share certificates for the Converted H Shares were despatched to the relevant shareholders of the Company on 9 September 2021 and the listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 10 September 2021.

The Domestic Participating Shareholders can only conduct share trading subject to the completion of the onshore procedures as stated in the announcement of the Company dated 1 September 2021.

SHARE CAPITAL STRUCTURE

The share capital structure of the Company immediately before and upon the completion of the Conversion and Listing is as follows:

Class of shares	Immediately before completion of the Conversion and Listing		Upon completion of the Conversion and Listing	
	<i>Number of shares</i>	<i>Approximate percentage</i>	<i>Number of shares</i>	<i>Approximate percentage</i>
H shares	152,848,100	23.41%	652,848,100	100%
Domestic shares	500,000,000	76.59%	0	0%
Total	652,848,100	100%	652,848,100	100%

By Order of the Board
Jinke Smart Services Group Co., Ltd.
Xia Shaofei
Chairman

Chongqing, 9 September 2021

As at the date of this announcement, the Board comprises Mr. Xia Shaofei, Mr. Luo Chuansong and Mr. Xu Guofu as executive Directors, Mr. Luo Licheng, Mr. Liang Zhongtai and Mr. Li Nan as non-executive Directors, and Mr. Cao Guohua, Ms. Yuan Lin and Mr. Chan Chi Fung Leo as independent non-executive Directors.