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Jinke 金科服务

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Jinke Smart Services Group Co., Ltd.

金科智慧服務集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9666)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by Jinke Smart Services Group Co., Ltd. (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated 9 September 2021 in relation to the completion of the H share full circulation (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Conversion and Listing was completed on 9 September 2021. To reflect the change of the share capital structure of the Company resulted from the completion of the Conversion and Listing in the articles of association of the Company (the “**Articles**”), the Board proposed to amend and update Article 19 (the “**Proposed Amendments**”) of the Articles.

The Proposed Amendments comprise amendments to one provision of the Articles, with the contents of other provisions of the Articles remaining unchanged. The details of the Proposed Amendments are as follows:

Original Article No.	Original Articles*	Amended Articles
19.	Prior to the initial public offering of overseas listed foreign shares, the registered capital of the Company was RMB500,000,000 and the total number of shares was 500,000,000, all of which are ordinary shares. Upon the completion of the initial public offering of overseas listed foreign shares and full exercise of the over-allotment option, the registered capital of the Company was RMB652,848,100 and the total number of shares was 652,848,100, and the share capital structure of the Company includes: 652,848,100 ordinary shares, 455,472,500, 44,527,500 and 152,848,100 shares of which are respectively held by the promoters, other domestic shareholders and H shareholders.	Prior to the initial public offering of overseas listed foreign shares, the registered capital of the Company was RMB500,000,000 and the total number of shares was 500,000,000, all of which are ordinary shares. Upon the completion of the initial public offering of overseas listed foreign shares and full exercise of the over-allotment option, the registered capital of the Company was RMB652,848,100 and the total number of shares was 652,848,100, and the share capital structure of the Company includes: 652,848,100 ordinary shares, 455,472,500, 44,527,500 and 152,848,100 shares of which are respectively held by the promoters, other domestic shareholders and H shareholders. <u>On 16 August 2021, the China Securities Regulatory Commission approved for the Company to convert 500,000,000 domestic shares into overseas listed shares. On 31 August 2021, the Hong Kong Stock Exchange approved the listing and trading of the aforementioned 500,000,000 converted overseas listed shares. Upon the completion of the conversion on 9 September 2021 and the listing of such converted overseas listed shares on the Main Board of the Hong Kong Stock Exchange on 10 September 2021 by the Company, the registered capital of the Company was RMB652,848,100 and the total number of shares was 652,848,100. The share capital structure of the Company shall be as follows: 652,848,100 ordinary shares, including 0 domestic share and 652,848,100 overseas listed shares.</u>

The Board is of the view that the Proposed Amendments are in the interests of the Company and the Shareholders as a whole. The Proposed Amendments are subject to the approval of the Shareholders by way of special resolution at a general meeting of the Company. The Proposed Amendments shall come into effect upon the passing of the relevant special resolution at the general meeting of the Company. Prior to the passing of the relevant special resolution at the general meeting of the Company, the prevailing Articles shall remain valid.

The Articles are prepared and written in Chinese without formal English version. As such, any English translation shall be for reference only. In the event of any inconsistency, the Chinese version shall prevail. After the Proposed Amendments come into effect, the full text of the revised Articles will be published on the websites of the Stock Exchange and the Company.

GENERAL

A circular containing details of the Proposed Amendments will be dispatched to the shareholders of the Company in due course.

By order of the Board
Jinke Smart Services Group Co., Ltd.
Xia Shaofei
Chairman

Chongqing, 29 September 2021

As at the date of this announcement, the Board comprises Mr. Xia Shaofei, Mr. Luo Chuansong and Mr. Xu Guofu as executive directors, Mr. Luo Licheng, Mr. Liang Zhongtai and Mr. Li Nan as non-executive directors, and Mr. Cao Guohua, Ms. Yuan Lin and Mr. Chan Chi Fung Leo as independent non-executive directors.