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YSB Inc.

藥師幫股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9885)

POSITIVE PROFIT ALERT

This announcement is made by YSB Inc. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform its shareholders (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended December 31, 2024 (the “**Reporting Period**”) and other information currently available to the Board, for the Reporting Period, it is expected that the profit attributable to owners of the Company will be no less than RMB20 million for the year ended December 31, 2024, as compared to a loss attributable to owners of the Company of RMB3,189.2 million for the year ended December 31, 2023.

Based on information currently available to the Board, the Board considers that the aforementioned expected increase in the profit of the Group is mainly attributable to the following reasons: (1) the Group was barely affected by changes in fair value of financial liabilities at fair value through profit or loss and listing expenses in 2024; (2) the growth in the Group’s business and the continuous improvement in working capital turnover efficiency jointly promoted the inflow and deposition of operating cash, which was effectively managed by the Group; and (3) while the business volume is growing, the Group also implemented effective cost control measures.

As at the date of this announcement, the Company is still in the process of finalizing the annual results of the Group for the Reporting Period. The information contained in this announcement is only based on information currently available to the Board and the preliminary review of the unaudited consolidated management accounts of the Group, which have neither been audited or reviewed by the Company's auditor nor reviewed by the Board's audit committee and are subject to finalization and necessary adjustments (if any). As such, the actual annual results of the Group for the Reporting Period may be different from the disclosure in this announcement. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the Reporting Period, which is expected to be published before the end of March 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
YSB Inc.
Mr. Buzhen Zhang
Chairman and executive Director

Hong Kong, 18 February, 2025

As at the date of this announcement, the Board comprises Mr. Buzhen Zhang and Mr. Fei Chen as executive Directors, Mr. Ziyang Zhu as non-executive Director, and Ms. Rong Shao, Mr. Sam Hanhui Sun and Mr. Hongqiang Zhao as independent non-executive Directors.