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MINISO Group Holding Limited
名創優品集團控股有限公司
(A company incorporated in the Cayman Islands with limited liability)
(Stock code: 9896)

COMPLETION OF ISSUE OF EQUITY LINKED SECURITIES

Placing Banks

UBS 瑞銀集團 HSBC

Reference is made to the announcement of MINISO Group Holding Limited (the "**Company**") dated January 7, 2025 (the "**Initial Announcement**"). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Initial Announcement.

The Company is pleased to announce the completion of its issue of the Equity Linked Securities in the principal amount of US$550,000,000.

In connection with the Transaction, the Company has applied for and received:

(a) approval in-principle from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Equity Linked Securities on the Official List of the SGX-ST; and

(b) approval from the Listing Committee of the Hong Kong Stock Exchange for the listing of, and permission to deal in, the Upper Strike Shares issuable under the Upper Strike Warrant.

The Equity Linked Securities were offered to non-U.S. persons in offshore transactions in reliance on Regulation S under the Securities Act of 1933 who are not members of the "public" (within the meaning of the Companies (Winding Up and Miscellaneous Provisions) Ordinance, Chapter 32 of the Laws of Hong Kong). All placees of the Equity Linked Securities were independent third parties and not connected persons of the Company.

Shareholders and potential investors are urged to exercise caution when dealing in the securities of the Company.

By Order of the Board
MINISO Group Holding Limited
Mr. YE Guofu
Executive Director and Chairman

Hong Kong, January 14, 2025

As of the date of this announcement, the board of directors of the Company comprises Mr. YE Guofu as an executive Director, Ms. XU Lili, Mr. ZHU Yonghua and Mr. WANG Yongping as independent non-executive Directors.