



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: YEAHKA LIMITED (the "Company") (incorporated in the Cayman Islands with limited liability)

Date Submitted: 05 August 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	09923	Description				
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	1,000,000,000	USD	0.000025	USD	25,000	
Increase / decrease (-)	0			USD	0	
Balance at close of the month	1,000,000,000	USD	0.000025	USD	25,000	

Total authorised/registered share capital at the end of the month: USD 25,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	09923	Description				
Balance at close of preceding month	451,902,842					
Increase / decrease (-)	0					
Balance at close of the month	451,902,842					

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares		Class of shares	Not applicable		Shares issuable to be listed on SEHK (Note 1)		Yes				
Stock code of shares issuable (if listed on SEHK) (Note 1)				09923									
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month		Number of share options outstanding at close of the month		No. of new shares of issuer issued during the month pursuant thereto (A)		No. of new shares of issuer which may be issued pursuant thereto as at close of the month		The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month	
1).	Share option (the "Share Option") scheme approved and adopted at the extraordinary general meeting (the "EGM") on October 13, 2020 (the "Share Option Scheme") (Remark 1, 2 and 3)	6,511,000			0	6,511,000		0		1,127,750		36,034,507	
General Meeting approval date (if applicable)		13 October 2020											

Total A (Ordinary shares): 0

Total funds raised during the month from exercise of options: HKD 0

Remarks:

Remark 1: On January 7, 2021, the Company granted a total of 4,586,000 Share Options to 121 option grantees in accordance with the Share Option Scheme to subscribe for a total of 4,586,000 ordinary shares of the Company (the "Shares") (400,000 Share Options were granted to two directors of the Company and 4,186,000 Share Options were granted to certain employees of the Group), subject to the terms of the Share Option Scheme approved and adopted at the EGM on October 13, 2020 including the vesting schedule. The exercise price is HK\$44.20 per Share. Please refer to the announcement published by the Company on January 7, 2021. As at July 31, 2021, a total of 75,000 Share Options have been cancelled; the vested Share Options amounted to 1,127,750 Share Options and the unvested Share Options amounted to 3,383,250 Share Options.

Remark 2: On May 12, 2021, the Company granted a total of 2,000,000 Share Options to 68 option grantees in accordance with the Share Option Scheme to subscribe for a total of 2,000,000 Shares (no Share Options were granted to a director, chief executive or substantial shareholder of the Company or any of their respective associates), subject to the terms of the Share Option Scheme approved and adopted at the EGM on October 13, 2020 including the vesting schedule. The exercise price is HK\$58.60 per Share. Please refer to the announcement published by the Company on May 12, 2021. As at July 31, 2021, the unvested Share Options amounted to 2,000,000 Share Options.

Remark 3: Total Share Options to subscribe for up to 42,620,507 Shares may be granted under the Share Option Scheme adopted at the EGM on October 13, 2020. The Company granted 4,586,000 Share Options and 2,000,000 Share Options respectively on January 7, 2021 and May 12, 2021. As a results, the total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month is 36,034,507 Shares.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		09923				
Description			General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	Restricted share unit (the "RSU") scheme approved and adopted by the board of directors on August 1, 2019 (the "RSU Scheme")			0	0	

Total D (Ordinary shares): 0

Remarks:

On January 7, 2021, the Company granted a total of 390,000 RSUs pursuant to the RSU Scheme to a total of six RSU grantees (Please refer to the announcement published by the Company on January 7, 2021).

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Submitted by: LIU Yingqi

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. “Identical” means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
 - “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
 - “type of shares issuable” should be construed as “type of shares repurchased”; and
 - “issue and allotment date” should be construed as “cancellation date”
6. In the context of redemption of shares:
 - “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”