

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Linklogis Inc.

聯易融科技集團

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)
(Stock code: 9959)

EXEMPTION UNDER RULE 13.46(2) OF THE LISTING RULES REGARDING 2020 ANNUAL REPORT

This announcement is issued pursuant to Note 4 to Rule 13.46(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the section headed “Waivers from Strict Compliance with the Listing Rules – Rule 13.46(2) of the Listing Rules” in the prospectus of Linklogis Inc. (the “**Company**”) dated March 26, 2021 (the “**Prospectus**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Prospectus.

Rule 13.46(2) of the Listing Rules requires an overseas issuer to prepare, publish and send an annual report or a summary financial report within four months after the end of the financial year to which the report relates (the “**Annual Report Requirement**”). Pursuant to Note 4 to Rule 13.46(2) of the Listing Rules, the Annual Report Requirement is not applicable to the Company in respect of the year ended December 31, 2020 as (i) the Company has included in the Prospectus the financial information required under Appendix 16 of the Listing Rules in relation to annual report in respect of the year ended December 31, 2020; (ii) the Company will not be in breach of the Articles of Association or laws and regulations of Cayman Islands or other regulatory requirements regarding its obligation to publish and distribute annual reports and accounts; and (iii) the Company has included in the Prospectus a short statement as to whether it intends to comply with the Corporate Governance Code in Appendix 14 to the Listing Rules and if not, reasons for its proposed departure from the Corporate Governance Code.

As such, the Company hereby announces that it will not separately prepare and send an annual report or a summary financial report to its shareholders for the year ended December 31, 2020. Shareholders and potential investors of the Company are reminded that the financial results for the year ended December 31, 2020 were included in the Prospectus which is available for viewing on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at www.linklogis.com.

By order of the Board
Linklogis Inc.
SONG Qun
Chairman

Hong Kong, April 29, 2021

As at the date of this announcement, the executive Directors are Mr. SONG Qun, Mr. JI Kun and Ms. CHAU Ka King; the non-executive Directors are Mr. LIN Haifeng, Mr. ZHANG Yuhan and Mr. ZHAO Yongsheng; and the independent non-executive Directors are Mr. GAO Feng, Mr. TAN Huay Lim and Mr. CHEN Wei.