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Linklogis Inc.

聯易融科技集團

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

(Stock Code: 9959)

VOLUNTARY ANNOUNCEMENT INTENTION TO CONDUCT ON-MARKET SHARE REPURCHASE

This is a voluntary announcement made by Linklogis Inc. (the “**Company**”) to provide its shareholders and potential investors with information in relation to the latest developments regarding the Company.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to announce that it has an intention to exercise its powers under the general mandate (the “**Share Repurchase Mandate**”) given to the Board pursuant to the resolutions of the shareholders of the Company (the “**Shareholders**”) passed on March 22, 2021, to repurchase Class B ordinary shares of the Company (the “**Shares**”) not exceeding 10% of the total number of the issued Shares immediately following the completion of the global offering (excluding any Shares issued pursuant to the exercise of the over-allotment option on May 7, 2021 and any Shares that are issuable upon conversion of the Class A ordinary shares of the Company on a one-to-one basis).

The Board has decided to utilize the Share Repurchase Mandate and, subject to market conditions, repurchase Shares in the open market from time to time to use up to US\$100 million in funds for the repurchase of Shares (the “**Proposed Share Repurchase**”). The Board may also decide to further utilize the Share Repurchase Mandate as market conditions evolve. The Company will conduct the Proposed Share Repurchase in compliance with Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Company will finance the Proposed Share Repurchase with its existing available cash reserves and free cash flow.

The Board considers that the current trading price of the Shares does not reflect their intrinsic value and business prospects of the Company. The Proposed Share Repurchase reflects the confidence of the Board and the management team in the long-term strategy and growth of the Company. The Board considers that the Proposed Share Repurchase is in the best interest of the Company and its Shareholders as a whole.

The Company will conduct the Proposed Share Repurchase in compliance with the Share Repurchase Mandate, the memorandum and articles of association of the Company, the Listing Rules, The Codes on Takeovers and Mergers and Share Buy-backs, the Companies Law of the Cayman Islands and all applicable laws and regulations to which the Company is subject, including the applicable requirement stipulated under Rule 10.06(2)(e) of the Listing Rules: the Company will not repurchase shares after inside information has come to its knowledge until the information is made publicly available, or during the period of one month preceding the earlier of the date of the board meeting for the approval of the Company's results for any year, half-year, quarterly or any other interim period and the deadline for the Company to announce its results for the relevant year/period, and ending on the date of the results announcement.

Shareholders and potential investors should note that any repurchase may be done subject to market conditions and at the Board's absolute discretion. There is no assurance of the timing, quantity or price of any repurchase. Shareholders and potential investors should therefore exercise caution when dealing in the shares.

By order of the Board
Linklogis Inc.
Song Qun
Chairman

Hong Kong, July 22, 2021

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Song Qun as the Chairman and executive Director, Mr. Ji Kun and Ms. Chau Ka King as executive Directors, Mr. Lin Haifeng, Mr. Zhang Yuhan and Mr. Zhao Yongsheng as non-executive Directors, and Mr. Gao Feng, Mr. Tan Huay Lim and Mr. Chen Wei as independent non-executive Directors.