Linklogis Inc.
聯易融科技集團

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

(Stock Code: 9959)

INSIDE INFORMATION

This announcement is made by Linklogis Inc. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended December 31, 2025 (the "**Reporting Year**") and other information currently available to the Company, the Group is expected to record a consolidated net loss attributable to equity shareholders ranging between approximately RMB420 million and approximately RMB450 million as compared to a consolidated net loss attributable to equity shareholders of approximately RMB835 million for the year ended December 31, 2024.

Based on the information currently available, the Board considers that the expected net loss attributable to equity shareholders for the Reporting Year was primarily due to substantial impairment losses on financial assets recognized under the expected credit loss model in the first half of 2025. The expected significant year-on-year reduction in the net loss attributable to equity shareholders, however, was mainly attributable to a significant decrease in such impairment losses during the second half of the year, as the historical challenges associated with legacy warehoused supply chain assets were being effectively addressed through the Group's proactive risk management and recovery of outstanding balances.

In addition, in the second half of 2025, the Group recorded a significant half-on-half growth in total revenue and income as compared to the first half of 2025. This momentum was primarily driven by the continuous penetration and implementation of the Group's technology solutions among its customer base, leading to a notable increase in transaction volume. In light of the improving operational performance and strategic execution, the Board remains fully confident in the Group's future development and long-term prospects.

The information contained in this announcement is only based on the Company's preliminary assessment with reference to the information currently available to the Company and the unaudited consolidated management accounts of the Group for the Reporting Year and is not based on the financial data or other information which has been audited or reviewed by the Company's independent auditor or the audit committee of the Board. The above data may therefore be subject to adjustments. The Group's actual financial results for the Reporting Year may be different from the disclosure made in this announcement. The Board and the management of the Company have been working closely with its independent auditor to finalise the Group' annual results announcement for the Reporting Year, which is expected to be published by the end of March 2026 pursuant to the requirements of the Listing Rules.

Shareholders and potential investors are advised not to place undue reliance on the information disclosed herein and are advised to exercise caution when dealing in the securities of the Company. Any Shareholder or potential investor who is in doubt is advised to seek advice from professional advisers.

By order of the Board
Linklogis Inc.
Song Qun
Chairman

Hong Kong, March 13, 2026

As at the date of this announcement, the Board comprises Mr. Song Qun as the Chairman and executive Director, Mr. Ji Kun and Ms. Chau Ka King as executive Directors, Mr. Lin Haifeng and Mr. Zhang Yuhan as non-executive Directors, and Mr. Gao Feng, Mr. Tan Huay Lim and Mr. Chen Wei as independent non-executive Directors.