Linklogis Inc.
聯易融科技集團

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

(Stock Code: 9959)

POSITIVE PROFIT ALERT

This announcement is made by Linklogis Inc. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended June 30, 2026 (the "**Reporting Period**") and other information currently available to the Company, the Group is expected to record a consolidated net profit attributable to equity shareholders ranging between approximately RMB5 million and approximately RMB25 million as compared to a consolidated net loss attributable to equity shareholders of approximately RMB379.7 million for the six months ended June 30, 2025.

Based on the information currently available, the Board considers that the expected turnaround from loss to profit is mainly attributable to: (i) during the Reporting Period, the "AI-powered industrial finance" strategy of the Group has been advanced continuously. Enterprise-grade AI applications with a focus on its self-developed large language model LDP-GPT and BeeLink AI Agent have accelerated their penetration across supply chain finance business scenarios, driving the continuous expansion of customer acquisition capability and the scale of assets served. Meanwhile, customer retention remained at a high level, cross-selling to customers continued to deepen, and average revenue per customer increased steadily. The sustained release of such business momentum has driven strong growth in the Group's revenue and income; (ii) the Group continued to enhance operational efficiency through the internal adoption of its own AI applications, with the ratio of expenses to revenue declining significantly as compared with the corresponding period in 2025; and (iii) the Group's proactive risk management measures have been executed properly. The historical challenges associated with legacy warehoused supply chain assets have been effectively addressed.

The Board believes that the Group's AI-driven strategic upgrade is progressing steadily as planned. Supported by the strengthening business foundation built on an AI-native technology base and the deep expansion of its industrial finance ecosystem, the operational quality and efficiency of the Group have reached a new level. With the accelerated release of business growth momentum and its profitability foundation significantly strengthened, the Group is well positioned to enter into a new stage of high-quality and sustainable development.

The information contained in this announcement is only based on the Company's preliminary assessment with reference to the information currently available to the Company and the unaudited consolidated management accounts of the Group for the Reporting Period and is not based on the financial data or other information which has been audited or reviewed by the Company's independent auditor or the audit committee of the Board. The above data may therefore differ from the figures to be disclosed in the audited or unaudited consolidated financial statements to be disclosed by the Group on an annual or half-yearly basis due to various uncertainties during the process of collecting such information. As such, the relevant figures are strictly for information only and not for any other purposes.

Shareholders and potential investors are advised not to place undue reliance on the information disclosed herein and are advised to exercise caution when dealing in the securities of the Company. Any Shareholder or potential investor who is in doubt is advised to seek advice from professional advisers.

By order of the Board
Linklogis Inc.
Song Qun
Chairman

Hong Kong, August 7, 2026

As at the date of this announcement, the Board comprises Mr. Song Qun as the Chairman and executive Director, Mr. Ji Kun and Ms. Chau Ka King as executive Directors, Mr. Lin Haifeng and Mr. Zhang Yuhan as non-executive Directors, and Mr. Gao Feng, Mr. Tan Huay Lim and Mr. Chen Wei as independent non-executive Directors.