ARCHOSAUR GAMES INC.
祖龙娱乐有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9990)

PROFIT WARNING

This announcement is made by Archosaur Games Inc. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary assessment of the Group's unreviewed consolidated management accounts for the Period and the information currently available to the Board, the Group is expected to (i) record an adjusted net loss for the six months ended 30 June 2026 (the "**Period**") in the range of approximately RMB60 million to RMB70 million, as compared with the adjusted net loss of approximately RMB7.7 million recorded by the Group for the six months ended 30 June 2025 (the "**Comparable Period**"); and (ii) record a loss attributable to owners of the Company for the Period in the range of approximately RMB65 million to RMB75 million, as compared with the loss attributable to owners of the Company of approximately RMB11.7 million recorded for the Comparable Period. The aforementioned increase in loss was mainly attributable to the following factors:

(i) during the Period, the Group's two new games under development, namely "Project: Silent Whispers" and LOM mobile, attracted a high level of market attention. After carefully assessing their market potential, product positioning and subsequent commercialisation prospects, the management correspondingly increased investment in these two game projects during the Period, resulting in an increase in the Group's related expenses for the Period and thereby having a certain impact on the Group's profit performance for the Period; and

(ii) Dragon Raja: Cassell Gate was launched in multiple regions outside Chinese mainland in the second quarter of 2026, resulting in an increase in selling and marketing expenses.

Adjusted net loss for the Period was calculated excluding share-based compensation expenses which are non-cash in nature. For details of the methodology and calculation of the adjusted net loss for the Comparable Period, please refer to the interim results announcement of the Company dated 22 August 2025. The Company believes that the expected adjusted net loss for the Period disclosed in this announcement, as compared with the net loss for the Period as reported under IFRS Accounting Standards (the "**IFRS**"), can better reflect the underlying operating performance of the Group as well as facilitate comparison across periods.

The Company is still in the process of finalising the results of the Group for the Period. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the information currently available to the Board, including the Group's unreviewed consolidated management accounts for the Period, and has not been audited or reviewed by the Company's auditors or the audit committee.

The presentation of adjusted net loss may not be comparable to similarly titled measures presented by other companies. The use of the non-IFRS measure stated in this announcement has limitations as an analytical tool, and you should not consider it in isolation from, or as a substitute for, analysis of the Group's operating results or financial condition as reported under IFRS. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. The interim results of the Company for the Period will be published in due course.

By order of the Board
Archosaur Games Inc.
Mr. Li Qing
Chairman and Executive Director

Beijing, China, 12 August 2026

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Li Qing as Chairman and an Executive Director, Mr. Bai Wei as an Executive Director, Mr. Li Nachuan and Mr. Lu Xiaoyin as Non-executive Directors, and Ms. Wang Jing, Mr. Zhu Lin and Mr. Ding Zhiping as Independent Non-executive Directors.