Overseas Chinese Town (Asia) Holdings Limited
華僑城（亞洲）控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3366)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 10 JULY 2008

The Board is pleased to announce that the resolution set out in the EGM Notice was duly passed by way of poll at the EGM held on 10 July 2008.

Reference is made to the circular (the "Circular") and the notice of extraordinary general meeting (the "EGM Notice") both dated 24 June 2008 issued by Overseas Chinese Town (Asia) Holdings Limited (the "Company") in respect of the major and connected transaction of the Company. Terms used in this announcement shall have the same meaning as defined in the Circular unless the context states otherwise.

Results of the EGM

At the extraordinary general meeting (the "EGM") of the Company held at suites 3203-3204, Tower 6, The Gateway, Harbour City, Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong on 10 July 2008 (Thursday) at 11:00 a.m., the resolution (the "EGM Resolution") set out in the EGM Notice was duly approved by the Shareholders. Pursuant to the Listing Rules, poll voting was adopted for the EGM Resolution at the EGM. The Board is pleased to announce the poll results in respect of the EGM Resolution as follows:

ORDINARY RESOLUTION	Number of Votes (%)		Total Votes
	FOR	AGAINST	
To approve the Share Transfer Agreement and the Supplemental Agreement	24,164,000 (100%)	0 (0%)	24,164,000

The full text of the EGM Resolution is set out in the EGM Notice.

As more than half of the votes (including proxies) were cast in favour of the EGM Resolution, the EGM Resolution was passed as an ordinary resolution of the Company.

As at the date of the EGM, the total issued share capital of the Company was 251,790,000 shares of HK$0.1 each. Pacific Climax Limited, holding approximately 63.69% of the issued share capital of the Company as at the date of the EGM, and its associates abstained from voting at the EGM pursuant to the Listing Rules. The total number of shares entitling the holders to attend and vote only against the EGM Resolution at the EGM is nil. The total number of shares entitling the holders to attend and vote for or against the EGM Resolution at the EGM is 91,420,000 shares.

Computershare Hong Kong Investor Services Limited, the Hong Kong branch registrar and transfer office of the Company, was appointed as the scrutineer for the vote taking.

By Order of the Board
Overseas Chinese Town (Asia) Holdings Limited
FONG Fuk Wai
Company Secretary

Hong Kong, 10 July 2008

As at the date of this announcement, the Board comprises seven Directors, namely: Mr. Zheng Fan, Mr. Ni Zheng, Ms. Xie Mei and Mr. Zhou Guangneng as executive Directors; Ms. Wong Wai Ling, Mr. Chen Xiangdong and Mr. Xiao Yongping as independent non-executive Directors.