Overseas Chinese Town (Asia) Holdings Limited
華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 12 JANUARY 2010

The Board is pleased to announce that the resolutions set out in the EGM Notice were duly passed by way of poll at the EGM held on 12 January 2010.

References are made to the circular (the "Circular") and the notice of extraordinary general meeting (the "EGM Notice") both dated 23 December 2009 issued by Overseas Chinese Town (Asia) Holdings Limited (the "Company"). Terms used in this announcement shall have the same meaning as defined in the Circular unless the context states otherwise.

RESULTS OF EGM

At the extraordinary general meeting (the "EGM") of the Company held at suites 3203-3204, Tower 6, The Gateway, Harbour City, Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong on 12 January 2010 (Tuesday) at 11:00 a.m., the resolutions (the "EGM Resolutions") set out in the EGM Notice were duly approved by the Shareholders. Pursuant to the Listing Rules, poll voting was adopted for the EGM Resolutions at the EGM. The Board is pleased to announce the poll results in respect of the EGM Resolutions as follows:

Ordinary Resolutions			Number of Votes (%)		Total Votes
			For	Against	
1.	(a)	To approve, confirm and ratify the capital increase agreement entered into between 深圳華僑城房地產有限公司 (Overseas Chinese Town Real Estate Company Limited) ("OCT Properties") and Bantix International Limited ("Bantix") dated 7 December 2009 (the "Xi'an Capital Increase Agreement") in relation to, inter alia, the capital injection of RMB50,000,000 into 西安華僑城投資有限公司 (Xi'an OCT Investment Ltd.) ("Xi'an OCT Investment") by Bantix, (a copy of which has been produced to the Meeting marked "A" and initialled by the Chairman of the Meeting for the purpose of identification) and the transaction contemplated therein	7,948,000 (100%)	0 (0%)	7,948,000 (100%)

	(b) To approve, confirm and ratify the joint venture agreement entered into between OCT Properties and Bantix dated 7 December 2009 (the "Xi'an Joint Venture Agreement") for, among other things, converting Xi'an OCT Investment from a PRC domestic company to a Sino-foreign equity joint venture enterprise (a copy of which has been produced to the Meeting marked "B" and initialled by the Chairman of the Meeting for the purpose of identification) and the transaction contemplated therein	7,948,000 (100%)	0 (0%)	7,948,000 (100%)
	(c) To authorise each of the directors of the Company to do all such further acts and things, negotiate, approve, agree, sign, initial, ratify and/or execute such further documents and take all steps which may be in their opinion necessary, desirable or expedient to implement and/or give effect to the terms of the Xi'an Capital Increase Agreement and the Xi'an Joint Venture Agreement and the transactions contemplated thereunder	7,948,000 (100%)	0 (0%)	7,948,000 (100%)
2.	To grant a general mandate to the directors of the Company to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company as at the date of passing this resolution	7,550,000 (94.99%)	398,000 (5.01%)	7,948,000 (100%)
3.	To grant a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the issued share capital of the Company as at the date of passing this resolution	7,948,000 (100%)	0 (0%)	7,948,000 (100%)
4.	To extend the general mandate granted to the directors of the Company to allot, issue and deal with additional shares in the share capital of the Company by an amount not exceeding the amount of the shares repurchased by the Company	7,550,000 (94.99%)	398,000 (5.01%)	7,948,000 (100%)

The full text of the EGM Resolutions is set out in the EGM Notice.

As more than half of the votes (including proxies) were cast in favour of the EGM Resolutions, the EGM Resolutions were passed as ordinary resolutions of the Company.

As at the date of the EGM, the total issued share capital of the Company was 346,750,000 shares of HK$0.1 each. Pacific Climax Limited, holding approximately 56.70% of the issued share capital of the Company as at the date of the EGM, and its associates abstained from voting at the EGM pursuant to the Listing Rules. The total number of shares entitling the holders to attend and vote only against the EGM Resolutions at the EGM is nil. The total number of shares entitling the holders to attend and vote for or against the EGM Resolutions at the EGM is 150,130,000 shares.

Computershare Hong Kong Investor Services Limited, the Hong Kong branch registrar was appointed as the scrutineer for the vote taking.

By order of the board of
Overseas Chinese Town (Asia) Holdings Limited
Hou Songrong
Chairman

Hong Kong, 12 January 2010

As at the date of this announcement, the Board comprises eight Directors, namely: Mr. Hou Songrong, Mr. Ni Zheng, Ms. Xie Mei and Mr. Zhou Guangneng as executive Directors; Mr. Zheng Fan as non-executive Director; Ms. Wong Wai Ling, Mr. Xu Jian and Mr. Lam Sing Kwong Simon as independent non-executive Directors.