

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Overseas Chinese Town (Asia) Holdings Limited
華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

SUSPENSION OF TRADING

At the request of Overseas Chinese Town (Asia) Holdings Limited (the “Company”), trading in the shares of the Company will be suspended with effect from 9:30 a.m. on 1 April 2010 pending for the release of an announcement in relation to the very substantial acquisition and connected transaction, subscription of new shares and placing of new shares of the Company which are price sensitive in nature.

By order of the Board

Overseas Chinese Town (Asia) Holdings Limited

Hou Songrong

Chairman

Hong Kong, 1 April 2010

As at the date of this announcement, the Board comprises eight Directors, namely: Mr. Hou Songrong, Mr. Ni Zheng, Ms. Xie Mei and Mr. Zhou Guangneng as executive Directors; Mr. Zheng Fan as non-executive Director; Ms. Wong Wai Ling, Mr. Xu Jian and Mr. Lam Sing Kwong Simon as independent non-executive Directors.