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**Overseas Chinese Town (Asia) Holdings Limited**  
**華僑城(亞洲)控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 03366)

**DATE OF BOARD MEETING**

The board of directors (the “Board”) of Overseas Chinese Town (Asia) Holdings Limited (the “Company”) announces that a Board meeting of the Company will be held on 28 February 2012 (Tuesday) at 11 am for the purposes of, among other matters, considering and approving the announcement of the final results of the Company and its subsidiaries for the year ended 31 December 2011 and considering the payment of a final dividend, if any.

By order of the Board

**Overseas Chinese Town (Asia) Holdings Limited**

**FONG Fuk Wai**

*Company Secretary*

Hong Kong, 16 February 2012

*As at the date of this announcement, the Board comprises seven Directors, namely: Ms. Wang Xiaowen, Ms. Xie Mei and Mr. Zhou Guangneng as executive Directors; Mr. He Haibin as non-executive Director; Ms. Wong Wai Ling, Mr. Xu Jian and Mr. Lam Sing Kwong Simon as independent non-executive Directors.*