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Overseas Chinese Town (Asia) Holdings Limited
華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

RESULTS OF THE 2011 ANNUAL GENERAL MEETING
HELD ON 11 APRIL 2012

The Board is pleased to announce that all the Resolutions as set out in the AGM Notice were duly passed at the AGM held on 11 April 2012.

References are made to the circular of the Company (the “Circular”) and the notice of the 2011 annual general meeting (the “AGM”) dated 8 March 2012 (the “AGM Notice”) of Overseas Chinese Town (Asia) Holdings Limited (the “Company”, together with its subsidiaries, collectively known as the “Group”). Unless otherwise specified in this announcement, terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF AGM

At the AGM held at Function Room – Willow, 2/F, InterContinental Hong Kong, 18 Salisbury Road, Tsim Sha Tsui, Kowloon, Hong Kong on 11 April 2012 at 11 a.m., all resolutions as set out in the AGM Notice (the “Resolutions”) were approved by the shareholders of the Company (the “Shareholders”) by poll. The board of directors (the “Board”) of the Company is pleased to announce the results in respect of the Resolutions passed at the AGM as follows:

Upon approval by more than half of the Shareholders (including proxies) with voting rights who attended the AGM, the following Resolutions were passed as ordinary resolutions by poll. The results of the poll were as follows:

Ordinary Resolutions	Number of Votes (%)		Total Votes
	For	Against	
1. To receive and consider the audited consolidated accounts and reports of the directors and auditors of the Company and its subsidiaries for the year ended 31 December 2011.	343,984,000 (100%)	0 (0%)	343,984,000
The above resolution was duly passed by the Shareholders as ordinary resolution.			
2. To declare final dividends of HK7.3 cents per share of the Company (the "Share") for the year ended 31 December 2011 and the distribution of the said dividend to the Shareholders whose names appeared on the register of members of the Company on 17 April 2012.	343,984,000 (100%)	0 (0%)	343,984,000
The above resolution was duly passed by the Shareholders as ordinary resolution.			
3. To re-appoint KPMG as the Company's auditors and to authorise the board of directors of the Company to fix their remuneration.	343,984,000 (100%)	0 (0%)	343,984,000
The above resolution was duly passed by the Shareholders as ordinary resolution.			
4. To grant a general mandate to the directors of the Company to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company as at the date of passing this resolution.	310,474,000 (90.26%)	33,510,000 (9.74%)	343,984,000
The above resolution was duly passed by the Shareholders as ordinary resolution.			
5. To grant a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the issued share capital of the Company as at the date of passing this resolution.	343,984,000 (100%)	0 (0%)	343,984,000
The above resolution was duly passed by the Shareholders as ordinary resolution.			
6. To extend the general mandate granted to the directors of the Company to allot, issue and deal with additional shares in the share capital of the Company by an amount not exceeding the amount of the shares repurchased by the Company.	310,474,000 (90.26%)	33,510,000 (9.74%)	343,984,000
The above resolution was duly passed by the Shareholders as ordinary resolution.			

Please refer to the AGM Notice for details of the Resolutions.

The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the poll voting at the AGM.

Notes:

- (a) The total number of shares of the Company in issue as at the date of the AGM: 509,070,000 shares of HK\$0.1 each. No Shareholder was required to abstain from voting on the Resolutions at the AGM.
- (b) The total number of shares entitling the holders to attend and vote only against the Resolutions at the AGM: Nil.
- (c) The total number of shares of the Company entitling the holders to attend and to vote for or against the Resolutions at the AGM: 509,070,000 shares.

By order of the board of
Overseas Chinese Town (Asia) Holdings Limited
Wang Xiaowen
Chairman

Hong Kong, 11 April 2012

As at the date of this announcement, the board of directors of the Company comprises six Directors, namely: Ms. Wang Xiaowen, Ms. Xie Mei as executive Directors, Mr. He Haibin as non-executive Director; Ms. Wong Wai Ling, Mr. Xu Jian and Mr. Lam Sing Kwong Simon as independent non-executive Directors.