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Overseas Chinese Town (Asia) Holdings Limited
華僑城（亞洲）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 12 APRIL 2012

The Board is pleased to announce that the EGM Resolution set out in the EGM Notice was duly passed by way of poll at the EGM held on 12 April 2012.

References are made to the circular (the "Circular") and the notice of extraordinary general meeting (the "EGM Notice") both dated 23 March 2012 issued by Overseas Chinese Town (Asia) Holdings Limited (the "Company"). Terms used in this announcement shall have the same meaning as defined in the Circular unless the context states otherwise.

RESULTS OF EGM

At the extraordinary general meeting (the "EGM") of the Company held at Tang Room II, 3/F, Sheraton Hong Kong Hotel, 20 Nathan Road, Kowloon, Hong Kong on 12 April 2012 (Thursday) at 11:00 a.m., the resolution (the "EGM Resolution") set out in the EGM Notice was duly approved by the Shareholders. Pursuant to the Listing Rules, poll voting was adopted for the EGM Resolution at the EGM. The Board is pleased to announce the poll results in respect of the EGM Resolution as follows:

Ordinary Resolution			Number of Votes (%)		Total Votes
			For	Against	
1.	(a)	To approve, confirm and ratify the capital investment agreement entered into between Great Tec Investment Limited ("Great Tec") and 深圳華僑城房地產有限公司 (Overseas Chinese Town Real Estate Company Limited) ("OCT Properties") dated 5 January 2012 (the "Capital Investment Agreement") in relation to the capital contribution to 華僑城(上海)置地有限公司 (Overseas Chinese Town (Shanghai) Land Company Limited) ("OCT Shanghai Land") and pursuant to which Great Tec will make capital contribution of RMB2,232,000,000 (or the equivalent thereof) in cash to OCT Shanghai Land (a copy of which has been produced to the Meeting marked "A" and initialed by the Chairman of the Meeting for the purpose of identification) and the transactions contemplated thereunder; and	66,494,010 (100%)	0 (0%)	66,494,010
	(b)	To authorise each of the directors of the Company to do all such further acts and things, negotiate, approve, agree, sign, initial, ratify and/or execute such further documents and take all steps which may be in their opinion necessary, desirable or expedient to implement and/or give effect to the terms of the Capital Investment Agreement and the transactions contemplated thereunder.			

The full text of the EGM Resolution is set out in the EGM Notice.

As more than half of the votes (including proxies) were cast in favour of the EGM Resolution, the EGM Resolution was passed as ordinary resolution of the Company.

As at the date of the EGM, the total issued share capital of the Company was 509,070,000 shares of HK$0.1 each. Pacific Climax Limited and its associates, holding approximately 57.43% of the issued share capital of the Company as at the date of the EGM, abstained from voting at the EGM pursuant to the Listing Rules. The total number of shares entitling the holders to attend and vote only against the EGM Resolution at the EGM was nil. The total number of shares entitling the holders to attend and vote for or against the EGM Resolution at the EGM was 216,672,000 shares.

Computershare Hong Kong Investor Services Limited, the Company's Hong Kong branch registrar and transfer office was appointed as the scrutineer for the vote taking at the EGM.

By order of the board of
Overseas Chinese Town (Asia) Holdings Limited
Wang Xiaowen
Chairman

Hong Kong, 12 April 2012

As at the date of this announcement, the Board comprises seven Directors, namely: Ms. Wang Xiaowen, Ms. Xie Mei and Mr. Yang Jie as executive Directors; Mr. He Haibin as non-executive Director; Ms. Wong Wai Ling, Mr. Xu Jian and Mr. Lam Sing Kwong Simon as independent non-executive Directors.