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Overseas Chinese Town (Asia) Holdings Limited
華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

SUSPENSION OF TRADING

At the request of Overseas Chinese Town (Asia) Holdings Limited (the “Company”), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will be suspended with effect from 9:00 a.m. on 5 November 2012 pending the release of an announcement in relation to a very substantial acquisition.

By Order of the Board
Overseas Chinese Town (Asia) Holdings Limited
Fong Fuk Wai
Company Secretary

Hong Kong, 5 November 2012

As at the date of this announcement, the Board comprises seven Directors, namely: Ms. Wang Xiaowen, Ms. Xie Mei and Mr. Yang Jie as executive Directors; Mr. He Haibin as non-executive Director; Ms. Wong Wai Ling, Mr. Xu Jian and Mr. Lam Sing Kwong Simon as independent non-executive Directors.