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Overseas Chinese Town (Asia) Holdings Limited
華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “Meeting”) of Overseas Chinese Town (Asia) Holdings Limited (the “Company”) will be held at 11 a.m. on Tuesday, 11 December 2012 at Ming Room II, 4/F, Sheraton Hong Kong Hotel, 20 Nathan Road, Kowloon, Hong Kong considering and, if thought fit, passing, with or without amendments, the following resolution as ordinary resolution of the Company:

ORDINARY RESOLUTION

“THAT

- (a) the agreement entered into between Excel Founder Limited (“Excel Founder”) and 天津津濱發展股份有限公司 (Tianjin Jinbin Development Company Limited) (“Tianjin Jinbin”) dated 2 November 2012 (the “Agreement”) in relation to the acquisition of the entire equity interests in 天津天瀟投資發展有限公司 (Tianjin Tianxiao Investment Development Company Limited) and all rights attached thereto at a consideration of RMB384,995,400 (copy of which has been produced to the Meeting marked “A” and initialed by the Chairman of the Meeting for the purpose of identification) (as amended by the supplemental agreement dated 2 November 2012 entered into between Excel Founder and Tianjin Jinbin (the “Supplemental Agreement”), copy of which has been produced to the Meeting marked “B” and initialed by the chairman of Meeting for identification purpose), the undertaking given by the Company to Tianjin Jinbin dated 2 November 2012 (the “Undertaking”), pursuant to which the Company guarantees the due performance of Excel Founder’s obligation under the Agreement and the Supplemental Agreement and undertakes that the Company will assume joint liability with Excel Founder in respect of the aforesaid performance of obligations (copy of which has been produced to the Meeting marked ‘C’ and initialed by the Chairman of the Meeting for the purpose of identification) and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and

- (b) each of the directors of the Company be and is hereby authorised to do all such further acts and things, negotiate, approve, agree, sign, initial, ratify and/or execute such further documents and take all steps which may be in their opinion necessary, desirable or expedient to implement and/or give effect to the terms of the Agreement, the Supplemental Agreement and the Undertaking, and the transactions contemplated thereunder.”

By Order of the Board
Overseas Chinese Town (Asia) Holdings Limited
Wang Xiaowen
Chairman

Hong Kong, 26 November 2012

Notes:

1. Any member of the Company entitled to attend and vote at the Meeting shall be entitled to appoint another person as his proxy to attend and vote instead of him. A member who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf at the Meeting provided that if more than one proxy is so appointed the appointment shall specify the number of Shares in respect of which each such proxy is so appointed. A proxy need not be a member of the Company. On a poll, votes may be given either personally or by proxy.
2. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under its common seal or under the hand of an officer, attorney or other person duly authorised to sign the same.
3. To be valid, the instrument appointing a proxy and (if required by the board of directors) the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, shall be delivered to the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.
4. No instrument appointing a proxy shall be valid after expiration of 12 months from the date named in it as the date of its execution, except at an adjourned meeting or on a poll demanded at the Meeting or any adjournment thereof in cases where the Meeting was originally held within 12 months from such date.
5. Where there are joint holders of any shares, any one of such joint holders may vote at the Meeting, either in person or by proxy, in respect of such share as if he/she was solely entitled thereto, but if more than one of such joint holders be present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose, seniority shall be determined by the order in which the names stand in the Register of Members of the Company in respect of the joint holding.
6. Completion and delivery of an instrument appointing a proxy shall not preclude a member from attending and voting in person at the Meeting if the member so wish and in such event, the instrument appointing a proxy should be deemed to be revoked.

As at the date of this notice of EGM, the board of directors of Company comprises seven directors, namely: Ms. Wang Xiaowen, Ms. Xie Mei and Mr. Yang Jie as executive directors; Mr. He Haibin as non-executive director; Ms. Wong Wai Ling, Mr. Xu Jian and Mr. Lam Sing Kwong Simon as independent non-executive directors.