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## **Overseas Chinese Town (Asia) Holdings Limited**

**華僑城（亞洲）控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03366)**

### **FURTHER DEVELOPMENT IN RELATION TO POSSIBLE DISCLOSEABLE TRANSACTION – SUCCESSFUL PUBLIC TENDER FOR LAND RESUMPTION PROJECT**

Reference is made to the announcement of the Company dated 27 May 2014 (the “Announcement”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that on 12 June 2014, Chengdu OCT, a non-wholly owned subsidiary of the Company, received a notice issued by Xinjin Gongfa Investment on the successful public tender for the Land Resumption Project in the Tender (the “Public Tender Confirmation”).

According to the Public Tender Confirmation, Chengdu OCT shall enter into the Formal Agreement with Xinjin Gongfa Investment within 10 days of the Public Tender Confirmation.

Further announcement will be made by the Company on the signing of the Formal Agreement in accordance with the Listing Rules.

By order of the Board  
**Overseas Chinese Town (Asia) Holdings Limited**  
**Wang Xiao Wen**  
*Chairman*

Hong Kong, 12 June 2014

*As at the date of this announcement, the Board comprises seven Directors, namely: Ms. Wang Xiaowen, Ms. Xie Mei and Mr. Yang Jie as executive Directors; Mr. Zhou Ping as non-executive Director; Mr. Lu Gong, Ms. Wong Wai Ling and Professor Lam Sing Kwong Simon as independent non-executive Directors.*