

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Overseas Chinese Town (Asia) Holdings Limited
華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

**DELAY IN DESPATCH OF THE CIRCULAR IN RELATION TO
MAJOR TRANSACTION – ACQUISITION OF 50% EQUITY
INTEREST IN BAOXIN QUANSHENG**

Reference is made to the announcement of Overseas Chinese Town (Asia) Holdings Limited (the “**Company**”) dated 7 March 2016 (the “**Announcement**”) in relation to, among other things, a major transaction in respect of the acquisition of 50% equity interest in Baoxin Quansheng by OCT Chuang Ying from Baoxin Investment. Unless otherwise stated, capitalised terms used herewith shall have the same meanings as ascribed thereto in the Announcement.

As additional time is required for the preparation and finalisation of the contents of the circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and for an extension of time for the despatch of the circular to the Shareholders to a date on or before 6 May 2016.

By order of the board of
Overseas Chinese Town (Asia) Holdings Limited
Wang Xiaowen
Chairman

Hong Kong, 30 March 2016

As at the date of this announcement, the Board comprises seven Directors, including three executive Directors namely Ms. Wang Xiaowen, Ms. Xie Mei and Mr. Lin Kaihua, one non-executive Director namely Mr. Zhou Ping and three independent non-executive Directors namely Mr. Lu Gong, Ms. Wong Wai Ling and Professor Lam Sing Kwong Simon.