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Overseas Chinese Town (Asia) Holdings Limited

華僑城（亞洲）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF VERY SUBSTANTIAL DISPOSAL

Reference is made to the announcement of Overseas Chinese Town (Asia) Holdings Limited (the “**Company**”) dated 13 November 2017 and the supplemental announcement of the Company dated 15 November 2017 (the “**Announcements**”) in respect of the very substantial disposal. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As set out in the Announcements, a circular containing, amongst other things, (i) details of the Sale and Purchase Agreement; (ii) the financial information of the Group and the Target Group; (iii) the unaudited pro forma financial information of the Remaining Group; and (iv) the notice convening the EGM and other information as required under the Listing Rules (the “**Circular**”) is expected to be despatched to the Shareholders on or before 4 December 2017. As additional time is required for the Company to finalise certain information to be disclosed in the Circular, the despatch of the Circular will be postponed to a date falling on or before 6 December 2017.

By order of the Board
Overseas Chinese Town (Asia) Holdings Limited
FONG Fuk Wai
Company Secretary

Hong Kong, 4 December 2017

As at the date of this announcement, the Board comprises seven Directors, namely: Mr. He Haibin, Ms. Xie Mei and Mr. Lin Kaihua as executive Directors; Mr. Zhang Jing as non-executive Director; Mr. Lu Gong, Ms. Wong Wai Ling, and Professor Lam Sing Kwong Simon as independent non-executive Directors.