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Overseas Chinese Town (Asia) Holdings Limited

華僑城（亞洲）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

GRANT OF WAIVER UNDER RULE 14.41(a) OF THE LISTING RULES

Reference is made to the announcements (the “**Announcements**”) issued by Overseas Chinese Town (Asia) Holdings Limited (the “**Company**”) dated 10 May 2018, 22 June 2018, 29 June 2018 and 26 July 2018 in relation to the Equity Transfer Agreements and the delay in despatch of the circular in relation thereto. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise stated.

As set out in the Announcements, since additional time is required for the Company to finalise certain information to be disclosed in the circular, the Company would apply to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Waiver**”). On 3 August 2018, the Stock Exchange granted the Waiver on the condition that the Company will despatch the circular in respect of the Acquisition on or before 30 August 2018.

The Stock Exchange may withdraw or change the terms of the Waiver if the Company’s situation changes.

By order of the Board of
Overseas Chinese Town (Asia) Holdings Limited
He Haibin
Chairman

Hong Kong, 3 August 2018

As at the date of this announcement, the Board of the Company comprises seven Directors, including three executive Directors namely Mr. He Haibin, Ms. Xie Mei and Mr. Lin Kaihua; one non-executive Director namely Mr. Zhang Jing; three independent non-executive Directors namely Mr. Lu Gong, Ms. Wong Wai Ling, and Mr. Lam Sing Kwong Simon.