Overseas Chinese Town (Asia) Holdings Limited
華 僑 城（亞 洲）控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 19 JUNE 2019

The Board is pleased to announce that all resolutions as set out in the EGM Notice were duly passed at the EGM held on 19 June 2019.

Reference is made to the notice of the extraordinary general meeting (the "**EGM**") dated 24 May 2019 (the "**EGM Notice**") of Overseas Chinese Town (Asia) Holdings Limited (the "**Company**", together with its subsidiaries, collectively known as the "**Group**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the circular of the Company dated 24 May 2019.

RESULTS OF EGM

At the EGM held at Victoria IV, Level 2, Four Seasons Hotel Hong Kong, 8 Finance Street, Central, Hong Kong on 19 June 2019 at 11:30 a.m., all resolutions as set out in the EGM Notice (the "**Resolutions**") were approved by the shareholders of the Company (the "**Shareholders**") by poll. The board (the "**Board**") of directors (the "**Director(s)**") of the Company is pleased to announce the poll results in respect of the Resolutions passed at the EGM as follows:

Upon approval by more than half of the Shareholders (including proxies) with voting rights who attended the EGM, the following Resolutions no. 1-2 were passed as ordinary resolutions by poll. The results of the poll were as follows:

Ordinary Resolutions	Number of Votes (%)		Total Votes
	For	Against	
1. To approve, confirm and ratify the finance lease and factoring framework agreement entered into between OCT Financial Leasing Co., Ltd. (華僑城融資租賃有限公司) ("**OCT Financial Leasing**") and Shenzhen Overseas Chinese Town Company Limited (深圳華僑城股份有限公司) ("**OCT Ltd.**") dated 7 May 2019 in relation to the provision of finance lease and factoring services by OCT Financial Leasing to OCT Ltd. for a term of one year from the date of passing of this resolution and the annual cap of RMB2,500,000,000 and the transaction contemplated thereunder.	60,949,949 (100%)	0 (0%)	60,949,949
The above resolution was duly passed by the Shareholders as an ordinary resolution.			
2. To approve, confirm and ratify the finance lease and factoring framework agreement entered into between OCT Financial Leasing and Overseas Chinese Town Company Limited (華僑城集團有限公司) ("**OCT Group**") dated 7 May 2019 in relation to the provision of finance lease and factoring services by OCT Financial Leasing to OCT Group for a term of one year from the date of passing of this resolution and the annual cap of RMB1,000,000,000 and the transaction contemplated thereunder.	60,949,949 (100%)	0 (0%)	60,949,949
The above resolution was duly passed by the Shareholders as an ordinary resolution.			

Please refer to the EGM Notice for details of the Resolutions.

The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the poll voting at the EGM.

By order of the board of
Overseas Chinese Town (Asia) Holdings Limited
He Haibin
Chairman

Hong Kong, 19 June 2019

As at the date of this announcement, the Board of the Company comprises seven Directors, including three executive Directors namely Mr. He Haibin, Ms. Xie Mei and Mr. Lin Kaihua; one non-executive Director namely Mr. Zhang Jing; three independent non-executive Directors namely Ms. Wong Wai Ling, Mr. Lam Sing Kwong Simon and Mr. Chu Wing Yiu.

Notes:

(a) As at the date of the EGM, the issued share capital of the Company comprised 748,366,000 Shares of HK$0.10 each. Pacific Climax and its associates, which in aggregate, held 530,894,000 shares of the Company, being approximately 70.94% of its total issued share capital of the Company, had abstained from voting on the Resolutions. Save as disclosed above, none of the Shareholders was required to abstain from voting on the Resolutions at the EGM.

(b) The total number of Shares entitling the holders to attend and vote only against the Resolutions at the EGM: Nil.

(c) The total number of Shares entitling the holders to attend and to vote for or against the Resolutions at the EGM: 217,472,000 Shares.