TradeGo

TradeGo FinTech Limited

捷利交易寶金融科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8017)

VOLUNTARY ANNOUNCEMENT
ACQUISITION OF 33.4% INTEREST OF AN ASSET MANAGEMENT COMPANY

This announcement is published by TradeGo FinTech Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to provide the latest business update of the Group.

ASSETS TO BE ACQUIRED

The board (the "**Board**") of directors (the "**Directors**", and each a "**Director**") of the Company is pleased to announce that, on 1 April 2026, Power Mind Global Limited (the "**Purchaser**"), a wholly-owned subsidiary of the Company, entered into a share purchase agreement (the "**Agreement**") with Tiger Faith Holdings Limited (the "**Seller**"), Tiger Faith AM International Limited (the "**Target Company**") and Tiger Faith Asset Management Limited (the "**Asset Management Company**"), pursuant to which the Purchaser conditionally agreed to acquire, and the Seller conditionally agreed to sell to the Purchaser 33.4% of equity interests in the Target Company (the "**Proposed Acquisition**"). The Target Company is the sole shareholder of the Asset Management Company.

The Asset Management Company is a limited liability company incorporated in Hong Kong, and is licensed to carry out Type 4 (advising on securities) and Type 9 (asset management) regulated activities under the Securities and Futures Ordinance (the "**SFO**").

CONSIDERATION

According to the Agreement, the total consideration payable by the Purchaser comprises two parts:

(a) the share premium: Based on arm's length negotiations between the Purchaser and the Seller, the premium for the 33.4% equity interest in the Target Company to be acquired by the Purchaser was determined at HK$888,440, with reference to normal commercial terms and taking into account the business development value of the Target Company and the Asset Management Company; and

(b) the value of the net assets: 33.4% of the value of the net assets of the Asset Management Company on the closing date, as determined by the independent auditor engaged by the Seller by way of the audited financial statement or confirmation letter.

The consideration will be paid by the Purchaser in cash in phases, including:

(a) the Purchaser shall pay HK$532,000 within 7 business days upon confirmation of the results of the due diligence conducted by the Purchaser on the Target Company and the Asset Management Company and being satisfied with the results thereof;

(b) the Purchaser shall pay the remaining balance to the Seller after the Seller transfers the 33.4% equity interest in the Target Company to the Purchaser.

The consideration was determined after arm's length negotiation between the two parties with reference to the value of the net assets of the Asset Management Company and the valuation of comparable peers in the market.

REASONS AND BENEFITS OF THE POTENTIAL ACQUISITION

The Board considers that the Hong Kong financial services industry has strong development prospects under the macro support of government policies. The acquisition of 33.4% interest of an asset management company provides a good entry point for the Group to enter into the businesses of advising on securities and asset management and further build a diversified financial platform, and the relevant licences will help the Group provide more distinctive comprehensive products and services to potential customers. This acquisition is also aligned with the Company's approach to explore innovation and new business opportunities to diversify its revenue sources.

The Board believes that the Proposed Acquisition is in the interests of the Company and the shareholders as a whole.

INFORMATION OF THE PARTIES

The Purchaser is a limited liability company incorporated in the BVI, wholly-owned by the Company, and is primarily for investment holding purposes. The Group is based on integrated securities trading platform services and provides diversified services relating to the Hong Kong financial industry to various customers. The principal activities of the Group include the provision of market and trading integrated terminal products and system services and financial services with operations licensed under the SFO to its customers. Our integrated securities trading platform services mainly target Hong Kong brokerage firms and their clients. The Group has a leading market position in providing front office trading system services and market data services for Hong Kong brokerage firms through an integrated model based on cloud services.

The Seller is a limited liability company incorporated in the BVI, being the ultimate holding company of the Target Company and the Asset Management Company. The Asset Management Company carries on Type 4 (advising on securities) and Type 9 (asset management) regulated activities under the SFO.

To the best knowledge, information and belief of the Directors after having made all reasonable enquiries as of the date of this announcement, the Seller, the Target Company and the Asset Management Company are third parties independent of the Company and its connected persons (as defined in the GEM Listing Rules).

IMPLICATIONS UNDER THE GEM LISTING RULES

As all the applicable percentage ratios in respect of the Proposed Acquisition under Rule 19.07 of the GEM Listing Rules are below 5%, the Proposed Acquisition does not constitute a discloseable transaction of the Company under Chapter 19 of the GEM Listing Rules.

Completion of the potential acquisition and the transactions contemplated thereunder is subject to the satisfaction of conditions under the formal sale and purchase agreement. As the potential acquisition may or may not proceed, the shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
TradeGo FinTech Limited
LIU Yong
Chairman and Executive Director

Hong Kong, 1 April 2026

As at the date of this announcement, the Board comprises Mr. LIU Yong, Mr. WAN Yong and Mr. ZHANG Wenhua as executive Directors; Mr. LIN Hung Yuan and Mr. WANG Haihang as non-executive Directors; and Ms. JIAO Jie, Mr. MAN Kong Yui and Mr. HENG Victor Ja Wei as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the website of the Company at www.tradegomart.com.