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CHANCETON FINANCIAL GROUP LIMITED

川盟金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8020)

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of Chanceton Financial Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Unit A, 23/F., CMA Building, 64-66 Connaught Road Central, Hong Kong on Friday, 10 February 2012 at 4:30 p.m. for the following purposes:

- (1) To consider and approve the unaudited consolidated third quarterly results of the Company and its subsidiaries (“the **Group**”) for the nine months ended 31 December 2011;
- (2) To approve the publication of the draft announcement of the third quarterly results of the Group for the nine months ended 31 December 2011 on the websites of the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “**GEM**”) and the Company respectively; and
- (3) To transact any other business.

By Order of the Board
Chanceton Financial Group Limited
Wong Kam Wah
Chairman

Hong Kong, 20 January 2012

As at the date of this announcement, the executive directors of the Company are Mr. Wong Kam Wah (Chairman), Dr. Cheung Victor Chor Keung and Mr. Leung Man Kit, and the independent non-executive directors of the Company are Mr. Chiu Chi Kong, Mr. Lau Ling Tak, Mr. William Robert Majcher and Mr. Yau Yan Ming Raymond.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.chanceton.com.