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CHANCETON FINANCIAL GROUP LIMITED
川盟金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8020)

CHANGE OF DIRECTOR'S INFORMATION

This announcement is made pursuant to Rule 17.50A(2) of the Rule (the "**GEM Listing Rules**") Governing the Listing of Securities on the Growth Enterprise Market (the "**GEM**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The board (the "**Board**") of directors (the "**Directors**") of Chanceton Financial Group Limited (the "**Company**" together with its subsidiaries, the "**Group**") was informed by Mr. Yau Yan Ming Raymond ("**Mr. Yau**"), an independent non-executive Director of the Company, that he was criticised by the Listing Committee of the Stock Exchange (the "**Listing Committee**") as mentioned in its news release issued on 19 September 2012 in relation to the breaches of certain provisions of the Rules Governing the Listing of Securities of the Stock Exchange (the "**Listing Rules**") by Birmingham International Holdings Limited (the "**Birmingham International**", a company listed on the Main Board of the Stock Exchange, stock code: 2309). According to the said news release, the Listing Committee concluded that Mr. Yau, as an independent non-executive director of Birmingham International, and certain other directors of Birmingham International were during the relevant period in breach of the "Director's Declaration and Undertaking" given by them to the Stock Exchange pursuant to the Listing Rules for failing to use their best endeavours to procure Birmingham International to comply with the Listing Rules in that these directors (including Mr. Yau) did not take any action to procure Birmingham International's Rules compliance. It was also noted from the news release that the Listing Committee did not assert a breach of the "Director's Declaration and Undertaking" on the part of Mr. Yau (and certain other directors of Birmingham International) in respect of the substantive breaches of the Listing Rules by Birmingham International. The related news release of the Stock Exchange can be found under the "HKEx News Release" section of the website of the Stock Exchange.

The Board believes that the above matter does not have any impact on the business operations of the Group.

By Order of the Board
Chanceton Financial Group Limited
Wong Kam Wah
Chairman

Hong Kong, 3 January 2013

As at the date of this announcement, the executive Directors are Mr. Wong Kam Wah (Chairman), Dr. Cheung Victor Chor Keung, Mr. Leung Man Kit and Mr. Lau Ling Tak, non-executive Director is Ms. Man Wing Yee Ginny and the independent non-executive Directors are Mr. Chiu Chi Kong, Mr. William Robert Majcher and Mr. Yau Yan Ming Raymond.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website (www.hkgem.com) and on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published on the Company's website (www.chanceton.com).