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## **CHANCETON FINANCIAL GROUP LIMITED**

**川盟金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8020)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 24 JANUARY 2013**

The Board is pleased to announce that all the ordinary resolutions as set out in the EGM Notice dated 8 January 2013 were duly passed by the Shareholders at the EGM held on 24 January 2013 by way of poll.

Reference are made to the announcement of Chanceton Financial Group Limited (the “**Company**”) dated 17 December 2012, the circular of the Company dated 8 January 2013 (the “**Circular**”) and a notice (the “**EGM Notice**”) of extraordinary general meeting of the Company (the “**EGM**”) dated 8 January 2013 regarding the proposed placing of new shares of the Company (the “**Shares**”) under specific mandate and proposed refreshment of general mandate to issue new Shares. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Circular.

## POLL RESULTS OF THE EGM

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce the poll results of the EGM held on 24 January 2013 as follows:

Ordinary Resolutions (Note (b))		Number of Votes (Approximate%) (Note (a))	
		For	Against
1.	To confirm, approve and ratify the Placing Agreement under Specific Mandate and the transactions contemplated thereunder.	384,730,000 (100%)	0 (0%)
2.	To grant New General Mandate to Directors to allot, issue and deal with new Shares not exceeding 20% of the issued share capital of the Company as at the date of EGM.	84,730,000 (100%)	0 (0%)

Notes:

- (a) The number and percentage of votes are based on the total number of Shares voted by the shareholders of the Company (the “**Shareholder**”) at the EGM in person or by proxy.
- (b) As all of the votes were cast in favour of each resolutions nos. (1) and (2), all such ordinary resolutions were duly passed.

As set out in the Circular, none of the Shareholders has a material interest in the transactions contemplated under the Placing Agreement, no Shareholders are required to abstain from voting at the EGM on resolution no. 1 in relation to the Placing Agreement under Specific Mandate. As at the date of the EGM, the total number of Shares entitling Shareholders to attend and vote for or against the ordinary resolution no. 1 in relation to the Placing Agreement under Specific Mandate was 525,000,000 Shares. There was no Share entitling the Shareholders to attend and vote only against resolution no. 1.

As set out in the Circular, each of Mr. Wong Kam Wah, the chairman of the Company and an executive Director, and Ms. Man Wing Yee Ginny, a non-executive Director, and their respective associates shall abstain from voting in favour of resolution no. 2 in relation to refreshment of General Mandate. As at the date of the EGM, Mr. Wong Kam Wah, Ms. Man Wing Yee Ginny and their respective associates in aggregate held 347,510,000 Shares, representing approximately 66.19% of the issued share capital of the Company. As at the date of the EGM, the total number of issued and fully paid up Shares was 525,000,000 Shares. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution no. 2 in relation to refreshment of General Mandate was 177,490,000 Shares. There was no Share entitling the Independent Shareholders to attend and vote only against resolution no. 2.

The above mentioned parties have abstained from voting in favour of the relevant resolution at the EGM. Save as disclosed above, none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the EGM.

The Company's share registrar in Hong Kong, Union Registrars Limited, acted as the scrutineer for the vote-taking at the EGM.

By Order of the Board  
**Chanceton Financial Group Limited**  
**Wong Kam Wah**  
*Chairman*

Hong Kong, 24 January 2013

*As at the date of this announcement, the executive Directors are Mr. Wong Kam Wah (Chairman), Dr. Cheung Victor Chor Keung, Mr. Leung Man Kit and Mr. Lau Ling Tak, non-executive Director is Ms. Man Wing Yee Ginny and the independent non-executive Directors are Mr. Chiu Chi Kong, Mr. William Robert Majcher and Mr. Yau Yan Ming Raymond.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.*

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