CHANCETON FINANCIAL GROUP LIMITED
川盟金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8020)

ANNOUNCEMENT

This announcement is made by Chanceton Financial Group Limited (the "Company") pursuant to Rules 17.10 and 17.50 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the "GEM") of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") (the "GEM Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the "Announcement") of the Company dated 5 January 2015 in relation to the disposal of 440,000,000 shares (the "Selling Shares") of the Company (the "Shares") by Kate Glory Limited (company wholly owned by Mr. Wong Kam Wah) to Mr. Wang Qiang. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The Company was informed by Mr. Wong Kam Wah, an executive director, chief executive officer of the Company and a substantial shareholder of the Company, that on 30 April 2015 (after trading hours), Kate Glory entered into a supplemental agreement with Mr. Wang Qiang pursuant to which Kate Glory and Mr. Wang Qiang mutually agreed to allocate (the "Allocation") an aggregate of 340,000,000 Shares, from the Selling Shares, to Mr. Yu Bin (俞斌先生) and Ms. Li Zhaoxia (李朝霞女士).

To the best of the Director's knowledge, information and belief, after having made all reasonable enquiries, Mr. Yu Bin and Ms. Li Zhaoxia are third parties independent of the Company and its connected persons (as defined under the GEM Listing Rules).

Upon completion of the Allocation, Mr. Wang Qiang's interest in the Shares will reduce from approximately 19.82% to approximately 4.50% while Mr. Yu Bin and Ms. Li Zhaoxia in aggregate will be interested in approximately 15.32% of the entire issued share capital of the Company.

The Company does not expect that the Allocation will have any significant impact on the business operations and composition of the management of the Company.

By order of the Board
Chanceton Financial Group Limited
Wong Kam Wah
Chief Executive Officer and Executive Director

Hong Kong, 30 April 2015

As at the date of this announcement, the Company's executive Directors are Ms. Ho Chiu Ha Maisy (Chairman), Mr. Wong Kam Wah, Mr. Lau Ling Tak, Ms. Man Wing Yee Ginny, Mr. Leung Man Kit and Mr. Wang Qiang, and the independent non-executive Directors are Mr. Chiu Chi Kong, Mr. William Robert Majcher and Mr. Yau Yan Ming Raymond.