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CHANCETON FINANCIAL GROUP LIMITED

川盟金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8020)

COMPLETION OF DISCLOSEABLE TRANSACTION ACQUISITION ON THE ENTIRE ISSUED SHARE CAPITAL IN TURE YIELD INVOLVING AN ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE AND PROMISSORY NOTE

Reference is made to the announcement of the Company dated 2 September 2015 in relation to the acquisition of the entire issued share capital in Ture Yield Limited (the “Announcement”). Unless otherwise stated, capitalized items used herein have the same meaning as defined in the Announcement.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all conditions precedent under the Sale and Purchase Agreement dated 2 September 2015 had been fulfilled, the Completion has taken place on 25 September 2015.

Following the Completion, the Target Company will be indirectly wholly-owned by the Company and accordingly, the financial information of the Target Group will be consolidated into the accounts of the Company.

By Order of the Board
Chanceton Financial Group Limited
Wong Kam Wah
Executive Director

Hong Kong, 25 September 2015

As at the date of this announcement, the Company's executive Directors are Ms. Ho Chiu Ha Maisy (Chairman), Mr. Wong Kam Wah, Mr. Lau Ling Tak, Ms. Man Wing Yee Ginny, Mr. Leung Man Kit, Mr. Wang Qiang and Mr. Yu Bin, and the independent non-executive Directors are Mr. Chiu Chi Kong, Mr. William Robert Majcher and Mr. Yau Yan Ming Raymond.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website (www.hkgem.com) and on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published on the Company's website (www.chanceton.com).